

2) Information about the Target Company

- (a) Name of the target Company, its Directors and major shareholders

Target Company

Nakshbandi Industries Limited
H-23/4A, Scheme 3, Landhi Industrial
Area, Karachi

Directors

Mr. Khaleequr Rahman
Mr. Rehan Rahman
Mr. Shabbir Ahmed
Mr. Abdul Rahman Yaqub
Mr. Abdul Razak Teli
Mr. Muhammad Asif Teli
Mr. Jawed Yunus Tabba
Mr. Murtaza Teli

Major Shareholders

None

- (b) Total number of issued shares of the Company 117,587,632 shares

- 3) Number of shares already held by the Acquirers 45,780,134 shares

- 4) Number of share along with the percentage intended to be acquired by the Acquirers through public offer or agreement. The Acquirers intend to enter into share purchase agreements with the existing shareholders for the acquisition of 59,081,655 ordinary shares representing approximately 50.25% of the outstanding share capital of Nakshbandi Industries Limited and would make a public offer for at least 6,362,922 shares representing approximately 5.41% of the outstanding shares of Nakshbandi Industries Limited.

- 5) Manager to the Public Offer

Crosby Securities Pakistan (Pvt.) Ltd.

