



mybank Ltd.
The General Manager

May 03, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi

The General Manager
Lahore Stock Exchange (Guarantee) Limited
Lahore

The General Manager
Islamabad Stock Exchange (Guarantee) Limited
Islamabad

DISSEMINATION OF INFORMATION

Dear Sir,

We would like to inform you that 270,482,682 ordinary shares of Mybank Limited has acquired by Summit Bank Limited and transferred it into CDC blocked account of Summit Bank Limited on May 02, 2011 after obtaining all regulatory approvals.

Yours Sincerely,

Muhammad Amin Bhoori
Company Secretary

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Finance Centre, Opp.
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Karachi.

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