

MISIL/CRS-/2017(2)

June 22, 2017

Mr. Muhammad Ghufraan
Deputy General Manager

Corporate Affairs
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.
By Courier & PUCARS

SUBJECT: CREDIT / DELIVERY OF SHARES – RIGHT ISSUE

Dear Sir,

We are pleased to inform you that the shares in respect of Right Issue have been credited as on June 21, 2017 into the respective account of the shareholders maintained with Central Depository Company of Pakistan Limited.

The share certificates of those shareholders, who opted for physical delivery are in process and will be ready for delivery within due date in exchange for the paid Letter of Rights from THK Associates (Private) Limited ,during working hours. Shareholders who desire to receive their certificates by post may send their written requests, along with the paid Letter of Rights, upon receipt of which the share certificates will be dispatched by registered post or through courier service.

Yours Sincerely,

for **MUGHAL IRON & STEEL INDUSTRIES LIMITED**


MUHAMMAD FAHAD HAFEEZ
(Company Secretary)



CC: **Executive Director (Enforcement Department)**
Securities & Exchange Commission of Pakistan
Islamabad.

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B',
S.M.C.H.S. Main Shakra-e-Faisal,
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



June 22, 2017

OPS/CA/06/020

Mr. Muhammad Fahad Hafeez
Head of Audit
Mughal Iron and Steel Industries Limited
31-A, Shadman 1,
Lahore.

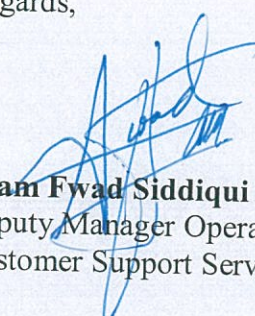
Dear Sir,

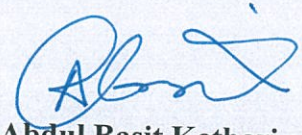
Credit of Right Shares into CDS – Mughal Iron and Steel Industries Limited

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **29,670,957** shares of the above mentioned security have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **June 21, 2017**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fwad Siddiqui
Deputy Manager Operations &
Customer Support Services


Abdul Basit Kothari
Senior Manager Operations &
Customer Support Services

C.C. Mr. Shabbir Abid Shaikhali
Chief Operating Officer
THK Associates (Pvt) Limited
1st Floor, 40-C, Block-6,
P.E.C.H.S,
Karachi – 75400.