

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-1912****N O T I C E****April 11, 2011**

Reproduced hereunder letter received from **MUSTEHKAM CEMENT LIMITED**, for information of Members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Mustehkam Cement Limited

Registered Office:
Bestway Building, 19-A,
F-7 Markaz, Islamabad
Tel: 051 265 4856-63
Fax: 051 265 4865

April 07, 2011
MCL/KSE/ 276

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore

The President
Islamabad Stock Exchange (Guarantee) Ltd.
55-B, ISE Towers, Jinnah Avenue, Islamabad

Declaration of Right Shares & Book Closure

Dear Sir,

Further to our letter No.MCL/KSE/0255 dated March 22, 2011, titled "Decisions by the Board of Directors in Meeting" we have to inform you that the Board of Directors in their meeting of March 22, 2011 have decided to issue 2.10 Right Share(s) for every Share held i.e.210% at a premium of Rs.5 per share of Rs.10/- each.

The Share Transfer Books of the Company will be closed from April 29, 2011 to May 05, 2011 (both days inclusive) to determine the entitlement to Right Shares.

Transfers received at the office of Progressive Management Services (Pvt.) Limited, the shares registrar of the Company, at 10th Floor, Mehdi Towers, A-115, SMCHS, Sharah-e-Faisal Karachi at the close of the business on April 28, 2011 will be treated in time for the purpose of entitlement of Right Shares to the transferees.

Notice of Right Issue and Book Closure is being published in Urdu & English Dailies as per requirements of Listing Regulations of the Stock Exchange.

You may please inform the members of the Exchange accordingly.

Yours sincerely,
For Mustehkam Cement Limited


Kaleem Ashraf
Company Secretary