

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5995

N O T I C E

October 27, 2009

Reproduced hereunder letter received from **MUSTEHKAM CEMENT LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Mustehkam Cement Limited

Registered Office:
Bestway Building, 19-A,
F-7 Markaz, Islamabad
Tel: 051 265 4856-63
Fax: 051 265 4865

MCL/KSE1009/
October 27, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
~~19, Khayaban-e-Aiwan-e-Iqbal~~
Lahore

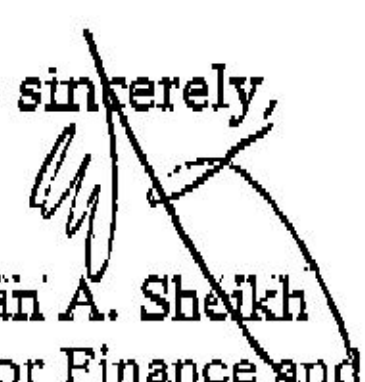
The President
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Fazal-e-Haq Road, Blue Area
Islamabad

Subject: **ISSUANCE OF RIGHT SHARES**

Dear Sir,

Please refer your letter NO. KSE/ C-121-0599 dated July 27, 2009 on the subject.
We are also enclosing herewith the copy of Auditor's Certificate regarding receipt of full amount of Right Issue and Board of Directors resolution regarding offer of unsubscribed shares to Bestway Cement Ltd. We further request you to please issue NOC in the name of Allied Bank Limited (our banker for right issue) for release of subscription amount received by them.

Yours sincerely,


M. Irfan A. Sheikh
Director Finance and CFO

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