

**MASOOD TEXTILE MILLS LIMITED.****Regd. Office:** Universal House,  
West Canal Road, Farooqabad,  
Faisalabad. Phone: 8734910-12  
Fax: 92-41-8731180**MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.**

Ref; MTM/CORP/2014/ 8650

Dated; 10-01-2014

**Mr. Muhammad Ghufan**  
Deputy General Manager  
Company Affairs  
Karachi Stock Exchange Limited**Mr. Aftab Ahmed Chaudhry**  
Managing Director  
Lahore Stock Exchange Limited**Mr. Amir Khan Afridi**  
Director - Capital Issue  
Securities Market Division  
Securities & Exchange Commission of Pakistan**Mr. Mian Ayyaz Afzal**  
Managing Director  
Islamabad Stock Exchange Limited**The Director**  
Enforcement Division  
Securities & Exchange Commission of Pakistan**Subject: Signing of Share Purchase Agreement**

Dear Sir(s),

Reference is being made to our previous letter dated January 03, 2014 in regards with the Amended Disclosure under Regulation 5 of the Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2008 whereby we disclosed that an Amended Public Announcement of Intention to acquire up to 52.00% shares of Masood Textile Mills Limited was received by us from Shandong Ruyi Science & Technology Group Co. Ltd., Mr. Shahid Nazir Ahmed & Mrs. Nazia Nazir (the "Acquirers").

In this regard, under compliance with the regulations governing disclosure of material information we would like to inform that we have been informed that a Share Purchase Agreement has been signed between the majority shareholders of Masood Textile Mills Limited and the Acquirers, the implementation of which is subject to all regulatory approvals.

Warm Regards,

  
**Mian Abdul Bari**  
Company Secretary