

Handwritten: Mr. M. - Engr. from sb.



MASOOD TEXTILE MILLS LIMITED.

Regd. Office: Universal House,
West Canal Road, Feroqabad,
Faisalabad. Phone: 8734910-12
Fax: 92-41-8731180

MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.

Ref; MTM/Corp/2013/6933

Dated: 05-12-2013

Mr. Amir Khan Afridi
Director
Securities Market Division

Mr. Muhammad Ghufan
Deputy General Manager
Company Affairs Division

Securities & Exchange Commission of Pakistan

Karachi Stock Exchange Limited

Mr. Aftab Ahmad Choudry
Managing Director
Lahore Stock Exchange Limited

Mr. Mian Ayyaz Afzal
Managing Director
Islamabad Stock Exchange Limited

Director
Enforcement Division
Securities & Exchange Commission of Pakistan

Subject: Disclosure under Regulation - 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008


Dear Sir(s),

Reference is being made to the captioned subject in regards with the disclosure of material information under Regulation - 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.

In light of the above mentioned regulation, we would like to inform you that a Notice of Public Announcement of Intention under Regulation - 6(4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 has been received by us from AKD Securities Limited, who are acting as Manager to the Offer on behalf of Shandong Ruyi Technology Group Co. Ltd.

Moreover, copies of the letter received along with the Announcement of Intention have been enclosed herewith for your information.

Warm Regards,



(Mian Abdul Bari)
Company Secretary

