



MASOOD TEXTILE MILLS LIMITED.

Regd. Office: Universal House,
17/1, New Civil Lines,
Bilal Road, Faisalabad.
Tel : 041-2600176-276
Fax : 92-41-2600976

MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.

Ref. No.MTM/CORP/ 4240 /2019

Dated: 09-04-2019

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: **MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1 (a) of PSX Regulations, we hereby convey the following information:


The Company be and is hereby authorized to carry out the Transaction i.e. raise funding to meet its working capital requirements to the extent of Rs. 5,000 Million by way of a Sukuk issue on such terms and conditions as may be approved by the Company's management, to obtain listing of the Sukuk issue, to enter into agreements and arrangements for private placement of Sukuk issue with participants / lenders / investors / QIBs and other financial institutions involved in the Transaction and create, procure and furnish securities in respect of transaction documents to secure the payments obligations of the Company towards the said participants / lenders/ investors / QIBs in respect of the Transaction and carry out all related formalities thereto and create any other security which the participants / lenders/ investors / QIBs may demand to be created, furnished and/ or procured in its favour.

You may kindly inform the members of the Exchange accordingly.

Thanking you;

Yours faithfully,
for MASOOD TEXTILE MILLS LIMITED,

(Nisar Ahmad Alvi)
Company Secretary



Enclosed: As above;

Copy to:
Director; Company Law Division,
Securities & Exchange Commission of Pakistan,
Jinnah Avenue, Blue Area, ISLAMABAD.