

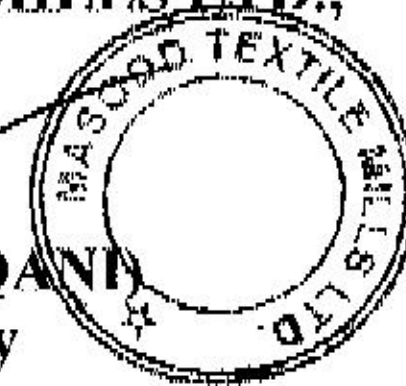
**MASOOD TEXTILE MILLS LIMITED.****Regd. Office: Universal House,
West Canal Road, Farooqabad,
Faisalabad. Phone: 8734910-12
Fax: 92-41-8731180****MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.**Ref.No. MTM/SHARES/ **11689** /2010

Dated: 24.05.2010

General Manager,
Karachi Stock Exchange
(Guarantee) Limited,
KarachiThe Secretary,
Lahore Stock Exchange (Guarantee) Ltd.,
Lahore.-----
The Secretary,
Islamabad Stock Exchange (Guarantee) Ltd.,
Islamabad.**SUB: CREDIT OF SHARES THROUGH BOOK ENTRY INTO CDS****Dear Sir,**

In compliance to the Schedule for Issuance of Letter of Rights, we are pleased to enclose herewith confirmatory letter dated 20th May, 2010 issued by Central Depository Company of Pakistan Limited, as to Credit of Shares through Book Entry into CDS.

Thanking you;

Yours faithfully,
For MASOOD TEXTILE MILLS LTD.,
(ABDUL BARI HAQQANI)
Company Secretary

Encls: As above