



**MASOOD TEXTILE MILLS LIMITED.**

**Regd. Office:** Universal House,  
West Canal Road, Farooqabad,  
Faisalabad. Phone: 8734910-12  
Fax: 92-41-8731180

**MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.**

Ref.No. MTM/ RIGHT ISSUE/ 11383 /2010

Dated: 15.05.2010

Deputy General Manager,  
Karachi Stock Exchange  
(Guarantee) Limited,  
Karachi

Manager Company Affairs,  
Lahore Stock Exchange (Guarantee) Ltd.,  
Lahore.

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DMO & Head of Monitoring & Surveillance,  
Islamabad Stock Exchange (Guarantee) Ltd.,  
Islamabad.

7/c

**ISSUANCE OF NOC FOR RELEASE OF RIGHT SUBSCRIPTION AMOUNT**

Dear Sir,

With reference to our letter dated 13.05.2010, intimating as to collection of total subscription of Rs.600.000 Million against Right Issue of 30.000 Million Ordinary Shares, We enclose herewith our Auditors' Certificate dated 15.05.2010 in confirmation thereof, for compliance of Right Shares Procedure.

In view of the above, you are requested to issue your NOC to the following Banks for release of subscription amount received against Right Issue;

Habib Bank Limited,  
Shares Flotation Department,  
19, Habib Bank Plaza,  
I.I. Chundrigar Road, Karachi.

United Bank Limited,  
Securities Services Department,  
Printing & Stationery Building,  
First Floor, CPU-CCOD,  
Mai Kolachi, Karachi.

Habib Metropolitan Bank Limited,  
Sargodha Road Branch, Faisalabad.

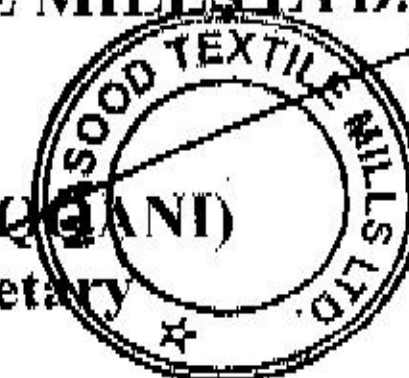
Kindly issue the desired NOC at your earliest.

Thanking you;

Yours faithfully,

For MASOOD TEXTILE MILLS LTD.,

(ABDUL BARI HAQ QANI)  
Company Secretary



Encls: As above