

GMF/CORP.AFF/KSE/2011/10.5
April 21, 2011



**METROPOLITAN STEEL
CORPORATION LTD.**

The General Manager,
Karachi Stock Exchange (G) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FAX: 111-573-329

Dear Sir,

Annual General Meeting

Further to our letter No.GMF/CORP.AFF/KSE/2011 dated April 15, 2011.

We write to inform you that the Board of Directors of our Company having received approval for extension of time for holding AGM from SECP, has in its meeting held at 10:30 AM today (21-4-2011) fixed the date of AGM to be held on May 13, 2011 at 9:00 am at the registered Office of the Company at HE-I, Landhi Industrial Area Karachi to consider the Audited Financial Statements of the Company for the year ended June 30, 2009. Kindly approve the same.

You may also please inform the members accordingly.

Inconvenience caused if any, is very much regretted.

Thanking you,

Yours faithfully,


Shariful Muzaffer
CFO/Company Secretary

Encl: Approval from SECP
Notice of AGM