



January 24, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi



**MEHRAN
SUGAR
MILLS
LIMITED**

Dear Sir,

MATERIAL INFORMATION

Pursuant to the clause No. 5.19.13(c) of Code of Corporate Governance contained in the Rule Book of the Exchange, we hereby convey the following information:

We have received proposal from Management of UniCol Limited (UCL), an associate Company in which Mehran Sugar Mills Limited (MSML) has 1/3rd equity, regarding divestment of partial equity through Listing on Pakistan Stock Exchange Limited.

The said proposal will be considered in the forthcoming meeting of the Board of Directors of the Company.

Muhammad Hanif
Company Secretary

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