



February 19, 2015

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.
UAN# 111-573-329



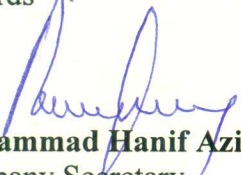
**MEHRAN
SUGAR
MILLS
LIMITED**

Subject: DESPATCH OF DIVIDEND WARRANTS

Dear Sir,

We are pleased to inform you that final Cash Dividend Warrants at the rate of 10% approved by the members in the Annual General Meeting held on Jan 28, 2015 for the year ended September 30, 2014, have been dispatched to the shareholders on Feb 18, 2015 at their addresses through courier.

Regards


Muhammad Hanif Aziz
Company Secretary

Executive Tower, Dolmen City,
14-B, 14th Floor, HC-3, Block-4,
Marine Drive, Clifton,
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