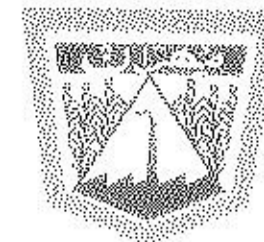




Sept 16, 2013



**MEHRAN
SUGAR
MILLS
LIMITED**

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi,
UAN# 111-573-329

Subject: DESPATCH OF DIVIDEND WARRANTS

Dear Sir,

We are pleased to inform you that Third Interim Cash Dividend Warrants at the rate of 5% announced by the Board of Directors in their meeting held on July 29, 2013 for the year ending September 30, 2013, have been dispatched to the shareholders at their addresses through courier.

Regards


✓ **Muhammad Hanif Aziz**
Company Secretary

Executive Tower, Dolmen City,
14-B, 14th Floor, HC-3, Block-4,
Marine Drive, Clifton,
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