



January 12, 2013

The General Manager
 Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building
 Stock Exchange Road
 Karachi

Re: **Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on Dec 31, 2012 hereunder:

Total Outstanding Shares		20,926,565
Less: Shares held by Directors/Sponsors	15,179,042	
Government Holdings as promoter/acquirer/controller	986	
Holding by persons with controlling interest (not available for trading)	1,412,327	
Shares held with general public in physical form	1,022,943	17,615,298
Free-Float:		<u>3,311,267</u>

Total number of shares available in CDS	19,468,096
Total number of shares in physical form	1,458,469
Total Outstanding Shares	20,926,565

Regards,

For Mehran Sugar Mills Limited


 Muhammad Hanif Aziz
 Company Secretary



**MEHRAN
 SUGAR
 MILLS
 LIMITED**

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