



12, 2012



**MEHRAN
SUGAR
MILLS
LIMITED**

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Re: **Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on September 30, 2012 hereunder:

Total Outstanding Shares		20,926,565
Less: Shares held by Directors/Sponsors	15,179,042	
Government Holdings as promoter/acquirer/controller	986	
Holding by persons with controlling interest (not available for trading)	1,398,327	
Shares held with general public in physical form	1,024,682	17,603,037
Free-Float:		<u>3,323,528</u>

Total number of shares available in CDS	19,466,357
Total number of shares in physical form	1,460,208
Total Outstanding Shares	20,926,565

Regards,

For Mehran Sugar Mills Limited

Muhammad Hafiz Aziz
Muhammad Hafiz Aziz
Company Secretary



Executive Tower, Dolmen City,
14-B, 14th Floor, HC-3, Block-4
Marine Drive, Clifton,
Karachi-75600

Tel
(92-21) 35297814

Fax
(92-21) 35297818, 35287827

msm@mehransugar.com

www.mehransugar.com