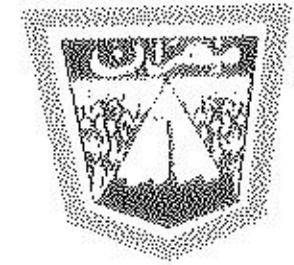




September 28, 2012

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.



**MEHRAN  
SUGAR  
MILLS  
LIMITED**

**Subject: DESPATCH OF DIVIDEND WARRANTS**

Dear Sir,

We are pleased to inform you that Dividend Warrants in respect of 5% cash dividend (3<sup>rd</sup> Interim) for the year ending September 30, 2012, have been dispatched to shareholders at their addresses through Courier.

Regards

Yours faithfully

  
**Muhammad Hanif Aziz**  
Company Secretary

Executive Tower, Dolmen City,  
14-B, 14th Floor, HC-3, Block-4  
Marine Drive, Clifton,  
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