



**MEHRAN
SUGAR
MILLS
LIMITED**

July 12, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Re: Free-Float of Shares

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on June 30, 2012 hereunder:

| | | |
|---|------------|-------------------------|
| Total Outstanding Shares | | 19,024,150 |
| Less: Shares held by Directors/Sponsors | 13,799,132 | |
| Government Holdings as promoter/acquirer/controller | 897 | |
| Holding by persons with controlling interest (not available for trading) | 1,261,572 | |
| Shares held with general public in physical form | 933,547 | 15,995,148 |
| Free-Float: | | <u>3,029,002</u> |

| | |
|---|------------|
| Total number of shares available in CDS | 17,694,669 |
| Total number of shares in physical form | 1,329,481 |
| Total Outstanding Shares | 19,024,150 |

Regards,

For **Mehran Sugar Mills Limited**


Muhammad Hanif Aziz
Company Secretary



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Pakistan.

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