



April 12, 2012



**MEHRAN
SUGAR
MILLS
LIMITED**

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Re: **Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on March 31, 2012 hereunder:

Total Outstanding Shares		19,024,150
Less: Shares held by Directors/Sponsors	13,799,132	
Government Holdings as promoter/acquirer/controller	897	
Holding by persons with controlling interest (not available for trading)	1,261,572	
Shares held with general public in physical form	949,633	16,011,234
Free-Float:		<u>3,012,916</u>

Total number of shares available in CDS	17,678,583
Total number of shares in physical form	1,345,567

Regards,

For Mehran Sugar Mills Limited


Muhammad Hanif Aziz
Company Secretary



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I.I. Chundrigar Road,
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Pakistan.

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