



April 12, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi



Re: **Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on March 31, 2012 hereunder:

Total Outstanding Shares		19,024,150
Less: Shares held by Directors/Sponsors	13,799,132	
Government Holdings as promoter/acquirer/controller	897	
Holding by persons with controlling interest (not available for trading)	1,261,572	
Shares held with general public in physical form	949,633	16,011,234
Free-Float:		<u>3,012,916</u>

Total number of shares available in CDS 17,678,583

Total number of shares in physical form 1,345,567

Regards,

For Mehran Sugar Mills Limited


Muhammad Hanif Aziz
Company Secretary

Adamjee House, 8th Floor,
I.I. Chundrigar Road,
Karachi-74000,
Pakistan.

Telephone:
92-(21) 3241-7131
92-(21) 3242-3881

Fax:
92-(21) 3241-6477

e-mail:
msm@mehransugar.com
mehransugar@yahoo.com

URL:
www.mehransugar.com