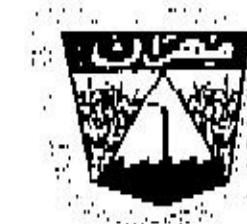




MSM/32(2)/2010-11

December 27, 2010

Mr. Muhammad Ghufraan
DGM- Companies Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.



**MEHRAN
SUGAR
MILLS
LIMITED**

NOTICE OF BOOK CLOSURE

Dear Sir,

Reference your letter No.KSE/C-236-8388 of December 24,2010 regarding you approval for holding the Annual General Meeting of our Company on Friday, January 21, 2011 at 16:00 Hrs.

The Share Transfer Books of the Company will remain closed from January 14, 2011 to Jan 21, 2011 (both days inclusive). Transfer received at the close of the business on January 13, 2011 will be treated in time for the purpose of entitlement of Cash Dividend and Bonus Shares and to attend the 45th Annual General Meeting.

Regards,


Muhammad Hanif Aziz
Company Secretary

Adamjee House, 8th Floor,
I.I. Chundrigar Road,
Karachi-74000,
Pakistan.

Telephone:
92-(21) 3241-7131
92-(21) 3242-3881

Fax:
92-(21) 3241-6477

e-mail:
msm@mehransugar.com
mehransugar@yahoo.com

URL:
www.mehransugar.com