



**MEHRAN
SUGAR
MILLS
LIMITED**

MSM/32(2)/2008-09

June 2, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Free Reserves - Issue of Bonus Shares**

In pursuance of the Bonus Announced by the Board of Directors of the Company, we are submitting herewith the Auditors' Certificate in compliance of Rule 6 (iii) of the Companies (Issue of Capital) Rules 1996.

Yours Sincerely


Muhammad Hanif Aziz
Company Secretary

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