

Notice Calling Board of Directors Meeting

April 08, 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road, Karachi

NOTICE FOR THE MEETING OF THE BOARD OF DIRECTORS OF M/s. MOONLITE (PAK) LIMITED (THE "COMPANY")

The members of the Company vide special resolution dated March 14, 2014 resolved for voluntary winding up under Section 358(b) of the Companies Ordinance, 1984 (the "**Voluntary Winding-up**"). The winding-up process is still on-going and the Company has still not been liquidated.

In this regard, it is brought to your attention that, Board of Directors of Bunny's Limited (the "**Bunny's**") has in principle approved a scheme of amalgamation of Bunny's and the Company by the transfer to and vesting in the Company of the entire undertaking of Bunny's inclusive of all properties, assets, rights, liabilities and obligations of Bunny's and the issue of shares of the Company to the Members of Bunny's as per swap ratio arrangement (the "**Merger**"). Details of the Merger are contained in the scheme of arrangement (the "**Scheme**") which is attached herewith. Copy of board resolution of Bunny's is also attached herewith.

In light of the above, in the interest of the Company and its members a meeting of Board of Directors is being convened to consider and if deemed fit approve the scheme of arrangement, subject to approval of the shareholders and sanction of the court under Section 284 of the Companies Ordinance, 1984 (the "**Ordinance**"). As a consequence of approval of the Scheme by the court, the Voluntary Winding up of the Company will also be revoked. Pursuant to the duties and powers granted under Section 387 read with Section 333(2) and Section 364(2) of the Ordinance, I hereby convene a meeting of the Board of Directors of the Company and authorise the Board to consider and if deemed fit, approve the Scheme.

Therefore, notice is hereby given to inform you that a meeting of the Board of Directors of the Company shall be held as per the following schedule to consider the Scheme:

Date: April 15, 2016
Time: 3:00 PM
Venue: M-05 Mezzanine Floor, Rahat jo dero 172-L Block-II, PECHS, Karachi

The agenda of the meeting is enclosed.

You are requested to make it convenient to attend the above meeting.

For M/s. MOONLITE (PAK) LIMITED



Noman Mustafa Zubairi
(Official Liquidator)

The agenda of the meeting will be:

- To read and approve the minutes of the last board meeting.
- To consider and approve the proposed scheme of merger with Bunny's Limited.
- Any other object with the permission of the chair.