

December 20, 2021

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**SUB: STATUS OF UNSUBSCRIBED RIGHT SHARES**

Dear Sir,

On behalf of Modaraba Al Mali, the Board of Assetplex Modaraba Management Limited, in its meeting held on 17<sup>th</sup> December 2021, has decided to not allocate any portion of the unsubscribed right shares to any underwriter and has instead offered the same to its sponsors and other associates, as stipulated in Section 83 of the Companies Act, 2017.

The Auditors certificate to the above effect shall be provided upon completion of the process.

Please disseminate this information to the TRE Certificate-holders of the Exchange.

Thanks and regards.

*Yours truly,*  
for **Assetplex Modaraba Management Limited**  
(on behalf of **Modaraba Al-Mali**)

*Rashid*

**Rashid Matin Khan**  
Company Secretary



**Cc:**

- i. The Director/HOD, Surveillance, Supervision and Enforcement, SMD, SECP, Islamabad
- ii. The Executive Director, Corporate Supervision Department, SECP, Islamabad
- iii. Manager, Shares - F. D. Registrar Services (PVT) Limited 17<sup>th</sup> Floor, Saima Trade Tower-A, I. I. Chundrigar Road Karachi