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|  | <p align="center">MAPLE LEAF CEMENT FACTORY LIMITED Registered Office: 42-Lawrence Road, Lahore. Phone: 042-36278904-05, Fax: 042-36368721</p> | <p align="center">KMLG <small>Kohinoor Textile Mills Limited</small></p> |
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NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 57th Annual General Meeting of the members of Maple Leaf Cement Factory Limited (the "Company") will be held on **Thursday, October 26, 2017 at 11:00 AM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, to transact the following business:-

Ordinary Business:

- 1) To receive, consider and adopt the audited accounts of the Company including consolidated financial statements for the year ended June 30, 2017 together with the Directors' and Auditors' Reports thereon.
- 2) To approve final cash dividend for the year ended June 30, 2017 at Rs. 1.75 per share (17.50%), as recommended by the Board of Directors. This is in addition to the interim cash dividend already paid to the shareholders at Rs. 2/- per share (20%), thus making a total cash dividend at Rs. 3.75 per share (37.50%) for the year.
- 3) To appoint Auditors for the year ending on June 30, 2018 and fix their remuneration. The Board has recommended, as suggested by the Audit Committee, the appointment of M/s. KPMG Taseer Hadi & Co., Chartered Accountants, the retiring auditors and being eligible offer themselves for re-appointment.



Special Business:

- 4) To consider and, if deemed fit, pass the following resolution as a special resolution under Section 199 of the Companies Act, 2017, with or without modification, as recommended by the Directors:-

"Resolved by way of special resolution that consent and approval of Maple Leaf Cement Factory Limited (the "Company") be and is hereby accorded under Section 199 of the Companies Act, 2017 (the "Act") for investment in the form of loans/advances from time to time to Kohinoor Textile Mills Limited, the holding company, upto an aggregate sum of Rs. 1,000 million (Rupees one thousand million only) for a period of one year commencing from November 01, 2017 to October 31, 2018 (both days inclusive) at the mark-up rate of one percent above the average borrowing cost of the Company. Vide special resolution passed in general meeting held on October 31, 2016 by the shareholders, the Company was authorized to extend a facility of similar nature to the extent of Rs. 1,000 million which is valid till October 31, 2017.

Resolved further that the Chief Executive and the Company Secretary of the Company be and are hereby authorized singly to take all steps necessary, ancillary and incidental, corporate and legal formalities for the completion of transactions in relation to the loans /




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advances to the holding company but not limited to filing of all the requisite statutory forms and all other documents with the Securities and Exchange Commission of Pakistan (SECP), executing documents all such notices, reports, letters and any other document or instrument to give effect to the above resolution."

BY ORDER OF THE BOARD




(Muhammad Asraf)
Company Secretary


Lahore: October 05, 2017

NOTES:

1. The Share Transfer Books of the Company will remain closed from October 21, 2017 to October 31, 2017 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Ltd., 3-C, LDA Flats, First Floor, Lawrence Road, Lahore, at the close of business on October 20, 2017 will be considered in time for the purpose of above entitlement and to determine voting rights of the shareholders for attending the meeting.
2. A member eligible to attend, speak and vote at this meeting may appoint another member as his/her proxy and CDC shareholders shall attach an attested copy of his/her Computerized National Identity Card (CNIC) / Passport. Proxies, in order to be effective, must be received at the Company's Registered Office not later than 48 hours before the time for holding the meeting and must be duly stamped, signed and witnessed.
3. In case of corporate entity, the Board of Directors' resolution / power of attorney with specimen signature of the nominee should be attached with the proxy form.
4. Pursuant to requirement of Section 242 of the Companies Act, 2017, any dividend payable in cash declared by a listed company shall only be paid through electronic mode directly into the bank account designated by the entitled shareholder.

Keeping in view the mandatory requirement, all valued shareholders are advised to provide electronic dividend mandate information. CDC Account Holder(s) will provide the following information directly to his/her concerned broker/participant/IAS and physical shareholders will provide the same to the Company's Share Registrar, M/s. Vision Consulting Limited, 3-C, LDA Flats, Lawrence Road, Lahore:-

| Transferee Detail | |
|-----------------------|--|
| Title of Bank Account | |
| Bank Account Number | |

| | | |
|---|---|--|
|  | MAPLE LEAF CEMENT FACTORY LIMITED | KMLG <small>Kotliar Kees, Ltd. Group</small> |
| | Registered Office: 42-Lawrence Road, Lahore. Phone: 042-36278904-05, Fax: 042-36368721 | |

| | |
|-------------------------|--|
| IBAN | |
| Bank's Name | |
| Branch Name and Address | |
| Branch Code | |
| CNIC Number | |
| Mobile Number | |
| E-mail Address | |

5. If the Company receives consent from members holding aggregate 10% or more shareholding, residing in geographical location to participate in the meeting through video conference at least 07 days prior to the date of meeting, the Company will arrange video conference facility.



In this regard, please fill the following and submit at Registered Office of the Company situated at 42-Lawrence Road, Lahore, at least 07 days prior to the date of Annual General Meeting.

"I/We, _____ of _____, being a member of Maple Leaf Cement Factory Limited, holder of _____ Ordinary Share(s) as per Registered Folio / CDC A/c # _____ hereby opt for video conference facility at _____.

Signature of Member / Attorney"

6. The Members, who desire for receiving the annual audited financial statements and AGM Notice through e-mail, are requested to send their written consent on a Standard Request Form available on website www.kmlg.com in order to avail this facility.
7. The audited financial statements for the year ended June 30, 2017 are available on website of the Company www.kmlg.com.
8. Shareholders are requested to notify / submit the following information & documents, in case of book entry securities in CDS to their respective CDS participants and in case of physical shares to our Share Registrar, if not earlier provided / notified: -
 - a. Change in their addresses:
 - b. Valid and legible copies of CNIC for printing of CNIC number(s) on their Dividend Warrant(s) as required vide SRO 831(I)/2012 dated July 05, 2012. In case of non-submission of valid & legible copy of CNIC, the Company will be constrained to withhold the Dividend Warrant(s) till such time the CNIC copy is provided by them:




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|---|---|---|

- c. Valid and legible copies of National Tax Number (NTN) or NTN Certificate(s) of corporate entities and must quote the company name and their respective folio numbers thereon while sending the copies;
- d. Pursuant to requirement of the Finance Act, 2017 effective July 01, 2017, the 'Filer' & 'Non-Filer' shareholders will pay tax on dividend income @ 15% and 20% respectively. Therefore, please ensure that their name(s) have been entered into Active Taxpayers List (ATL) provided on website www.fbr.gov.pk of the Federal Board of Revenue (FBR), despite the fact that the shareholder is a filer, before the payment date of final cash dividend i.e. November 23, 2017, otherwise tax on cash dividend will be deducted @ 20% instead of 15%;
- e. As per clarification of FBR, each joint holder is to be treated individually as either a 'Filer' or 'Non-Filer' and tax will be deducted on the basis of shareholding notified by each joint holder. Accordingly, such shareholder(s) may notify in writing within 10 days from entitlement date i.e. October 20, 2017 as per under format to our Share Registrar. If no notification is received to our Share Registrar, then it will be assumed that the shares are held in equal proportion by the principal shareholder and the joint holder(s):

| Folio/CDC A/c. No. | Total Shares | Principal Shareholder | | Joint Shareholder(s) | | Signature (s) |
|--------------------|--------------|-----------------------|---|----------------------|---|---------------|
| | | Name & CNIC # | Shareholding Proportion (No. of Shares) | Name & CNIC # | Shareholding Proportion (No. of Shares) | |
| | | | | | | |
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- f. Valid income tax exemption certificate issued by the concerned Commissioner of Inland Revenue is to be furnished to the Company / Share Registrar in order to avail tax exemption w/s 150 of the Income Tax Ordinance, 2001 (tax on dividend) where the statutory exemption under clause 47B of Part-IV of Second Schedule is available and want to avail exemption w/s 150 of the Ordinance, otherwise tax will be deducted under the provisions of laws;
- g. Pursuant to requirement of the Section 244 of the Companies Act, 2017, shareholders who could not collect their cash dividends / physical shares are advised to contact at the Registered Office of the Company to collect / enquire about their unclaimed dividends or physical shares, if any;
- h. Members are requested to submit declaration as per Zakat & Ushr Ordinance, 1980 for zakat exemption, if any.
- i. For any query / information, the shareholders may contact with the Company Secretary at the above Registered Office and / or Mr. Abdul Ghaffar Ghaffari of Share Registrar, Vision Consulting Ltd., 3-C, LDA Flats, Lawrence Road, Lahore. Ph. Nos. (042) 36283096-97.



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Statement Under Section 134(3) of the Act:

This statement sets out the material facts pertaining to the special business to be transacted at the Annual General Meeting of the Company to be held on October 26, 2017.

Investment in Kohinoor Textile Mills Limited

Kohinoor Textile Mills Limited ("KTML"), the holding company, having its Registered Office at 42-Lawrence Road, Lahore, is manufacturer of yarn and cloth, processing and stitching the cloth and trade of textile products and its production comprise 156,528 ring spindles capable of spinning a wide range of counts using cotton and Man-made fibers. The weaving facilities at Raiwind comprise 288 looms capable of weaving wide range of greige fabrics. The processing facilities at the Rawalpindi unit are capable of dyeing and printing fabrics for the home textile market. The stitching facilities produce a diversified range of home textiles for the export market. Both the dyeing and stitching facilities are being augmented to take advantage of greater market access.

The Board of Directors of the Company in their meeting held on September 13, 2017 has approved Rs. 1,000 million as loans / advances, being a reciprocal facility, to KTML on the basis of escalating profit trend of KTML subject to approval of the members. The Company shall extend the facility of loans / advances from time to time for working capital requirements to KTML in accordance with an agreement in writing including all relevant terms and conditions as prescribed in the Regulations.

Directors of the Company have also provided their duly signed undertaking / due diligence report with recommendations that they have carried out necessary due diligence for the proposed investment in KTML and it has been kept at Registered Office of the Company for inspection of the members along with audited accounts of KTML as required under the Regulations.

The information under clauses 3(1)(b) & 4(1) of the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2012.



| Ref. No. | Requirement | Information |
|----------|---|--|
| (i) | Name of the associated company or associated undertaking along with criteria based on which the associated relationship is established; | <p>Kohinoor Textile Mills Limited (the "KTML")</p> <p>KTML is a holding company of Maple Leaf Cement Factory Limited (the "Company").</p> |
| (ii) | Amount of loans or advances; | Rs.1,000 million (Rupees one thousand million only). |
| (iii) | Purpose of loans or advances and | Purpose: To earn income on the loan and/or |



**MAPLE LEAF CEMENT FACTORY LIMITED**Registered Office: 42-Lawrence Road, Lahore.
Phone: 042-36278904-05, Fax: 042-36368721**KMLG**
Khanjari Mills Ltd Group

| | benefits likely to accrue to the investing company and its members from such loans or advances: | advances to be provided to KTML from time to time for working capital requirements of KTML. Benefits: The Company will receive mark up at the rate of one percent above of its average borrowing cost. This shall benefit the Company's cash flow by earning profit on idle funds. Period: For a period of one year from November 01, 2017 to October 31, 2018. | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|---|-------------|--------|--|--------------|-----------------|-----------|----------|-----------|--|-----------|---------------------|-----------|----------------|-----------|---|-------|-------|------------|--------------|-----------|------------------|-----------|------------|-----------|--------------------------|------|
| (iv) | In case any loan has already been granted to the said associated company or associated undertaking, the complete details thereof; | A similar nature of loan/advance facility of Rs. 1,000 million from time to time for working capital requirements has been granted by the valued shareholders of the Company vide special resolution passed in the Annual General Meeting held on October 31, 2016 which is valid till October 31, 2017. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (v) | Financial position, including main items of balance sheet and profit and loss account of the associated company or associated undertaking on the basis of its latest financial statements; | Based on the audited financial statements for the financial year ended 30 June 2017, the financial position of KTML is as under:- <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount</th> </tr> <tr> <th></th> <th>Rupees (000)</th> </tr> </thead> <tbody> <tr> <td>Paid up capital</td> <td>2,823,551</td> </tr> <tr> <td>Reserves</td> <td>7,276,792</td> </tr> <tr> <td>Surplus on revaluation of land and investment properties</td> <td>3,822,453</td> </tr> <tr> <td>Current liabilities</td> <td>5,046,039</td> </tr> <tr> <td>Current assets</td> <td>5,297,408</td> </tr> <tr> <td>Breakup value per share (Rs.) without revaluation</td> <td>35.77</td> </tr> <tr> <td>Sales</td> <td>17,404,708</td> </tr> <tr> <td>Gross Profit</td> <td>2,581,315</td> </tr> <tr> <td>Operating Profit</td> <td>3,170,104</td> </tr> <tr> <td>Net Profit</td> <td>2,351,779</td> </tr> <tr> <td>Earnings per share (Rs.)</td> <td>8.33</td> </tr> </tbody> </table> | Particulars | Amount | | Rupees (000) | Paid up capital | 2,823,551 | Reserves | 7,276,792 | Surplus on revaluation of land and investment properties | 3,822,453 | Current liabilities | 5,046,039 | Current assets | 5,297,408 | Breakup value per share (Rs.) without revaluation | 35.77 | Sales | 17,404,708 | Gross Profit | 2,581,315 | Operating Profit | 3,170,104 | Net Profit | 2,351,779 | Earnings per share (Rs.) | 8.33 |
| Particulars | Amount | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Rupees (000) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Paid up capital | 2,823,551 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Reserves | 7,276,792 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Surplus on revaluation of land and investment properties | 3,822,453 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Current liabilities | 5,046,039 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Current assets | 5,297,408 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Breakup value per share (Rs.) without revaluation | 35.77 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sales | 17,404,708 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Gross Profit | 2,581,315 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Operating Profit | 3,170,104 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Net Profit | 2,351,779 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Earnings per share (Rs.) | 8.33 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (vi) | Average borrowing cost of the | Average borrowing cost of the Company is | | | | | | | | | | | | | | | | | | | | | | | | | | |



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| | investing company or in case of absence of borrowing the Karachi Inter Bank Offered Rate for the relevant period; | 5.86% for the year ended June 30, 2017. |
| (vii) | Rate of interest, mark up, profit, fees or commission etc. to be charged. | Mark-up will be charged from KTML at one percent above the average borrowing cost of the Company. |
| (viii) | Sources of funds from where loans or advances will be given; | Loan and / or advance will be given out of own funds of the Company. |
| (ix) | Where loans or advances are being granted using borrowed funds,- justification for granting loan or advance out of borrowed funds; detail of guarantees / assets pledged for obtaining such funds, if any; and) repayment schedules of borrowing of the investing company; | N/A |
| (x) | Particulars of collateral security to be obtained against loan to the borrowing company or undertaking, if any; | No collateral is considered necessary since KTML is a holding company of the Company. |
| (xi) | If the loans or advances carry conversion feature i.e. it is convertible into securities, this fact along with complete detail including conversion formula, circumstances in which the conversion may take place and the time when the conversion may be exercisable; | N/A |
| (xii) | Repayment schedule and terms of loans or advances to be given to the investee company; | The loan / advance would be for a period of one year from November 01, 2017 to October 31, 2018 (both days inclusive). KTML will pay interest / mark-up on quarterly basis whereas repayment of principal amount shall be on or before October 31, 2018. |
| (xiii) | Salient features of agreements | |



**MAPLE LEAF CEMENT FACTORY LIMITED**

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Phone: 042-36278904-05, Fax: 042-36368721

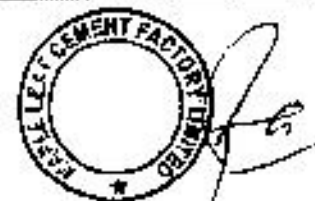
KMLG


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| | entered or to be entered with its associated company or associated undertaking with regards to proposed investment; | Nature | Loan / advance |
| | | Purpose | To earn mark-up / profit on loan / advance being provided to KTML which will augment the Company's cash flow |
| | | Period | One Year |
| | | Rate of Mark-up | Above one percent the average borrowing cost of the Company |
| | | Repayment | Principal plus mark up/profit upto October 31, 2018 |
| | | Penalty charges | @3-months KIBOR plus one percent in addition to the outstanding amount(s). |
| (xiv) | Direct or indirect interest of directors, sponsors, majority shareholders and their relatives, if any, in the associated company or associated undertakings or the transaction under consideration; and | Investing Company i.e. the Company is a subsidiary company of KTML and seven Directors are common in both the companies may be deemed to be interested to the extent of their shareholding. None of the Directors or their relatives or associates are interested in any of the above resolution in any way except as members of the Company. | |
| (xv) | Any other important details necessary for the members to understand the transaction. | N/A | |

Seven Directors including sponsor Directors of the Company are also the members of investee company i.e. KTML and are interested to the extent of their shareholding as under:-

| Name | %age of shareholding in KTML | %age of shareholding in the Company |
|--------------------------------------|------------------------------|-------------------------------------|
| Mr. Tariq Sayeed Saigol & his spouse | 14.3755 | 0.0193 |



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|  | MAPLE LEAF CEMENT FACTORY LIMITED | KMLG Kohinoor Mills Ltd Group |
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|----------------------------|---------|--------|
| Mr. Taufique Sayeed Saigol | 14.5090 | 0.0015 |
| Mr. Sayeed Tariq Saigol | 0.1286 | 0.0010 |
| Mr. Wakeed Tariq Saigol | 0.0112 | 0.0010 |
| Mr. Danial Taufique Saigol | 0.0010 | 0.0005 |
| Mr. Zamiruddin Azar | 0.0024 | 0.0020 |
| Mr. Shafiq Ahmed Khan | 0.0010 | 0.0014 |

Statement under Rule 4(2) of the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2012

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| Name of Investee Company | Kohinoor Textile Mills Limited |
| Total Investment Approved: | Investment of Rupees one billion by way of loans and advances was approved by members in AGM held on 31 October 2016 for the period of one (1) year. |
| Amount of Investment Made to date: | NIL. |
| Reasons for not having made complete investment so far where resolution required it to be implemented in specified time: | No loan has been extended after the approval because funds request has not yet been made by the investee company. |
| Material change in financial statements of associated company or associated undertaking since date of the resolution passed for approval of investment in such company: | As per financial statements for the year ended 30 June 2017, the Basic Earnings Per Share is Rs. 8.33 and Break-up Value Per Share (without surplus) is Rs. 35.77. |





MAPLE LEAF CEMENT FACTORY LIMITED

Registered Office: 42-Lawrence Road, Lahore.
Tel. 042-36278904-05, Fax # 042-36368721

K M L G
Kohinoor Mills Ltd Group

Notice is hereby given that the 57th Annual General Meeting of the members of Maple Leaf Cement Factory Limited (the "Company") will be held on **Thursday, October 26, 2017 at 11:00 AM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, to transact the following business:-

Ordinary Business:

- 1) To receive, consider and adopt the audited accounts of the Company including consolidated financial statements for the year ended June 30, 2017 together with the Directors' and Auditors' Reports thereon.
- 2) To approve final cash dividend for the year ended June 30, 2017 at Rs. 1.75 per share (17.50%), as recommended by the Board of Directors. This is in addition to the interim cash dividend already paid to the shareholders at Rs. 2/- per share (20%), thus making a total cash dividend at Rs. 3.75 per share (37.50%) for the year.
- 3) To appoint Auditors for the year ending on June 30, 2018 and fix their remuneration. The Board has recommended, as suggested by the Audit Committee, the appointment of M/s. KPMG Taseer Hadi & Co., Chartered Accountants, the retiring auditors and being eligible offer themselves for re-appointment.

Special Business:

- 4) To consider and, if deemed fit, pass the following resolution as a special resolution under Section 199 of the Companies Act, 2017, with or without modification, as recommended by the Directors:-

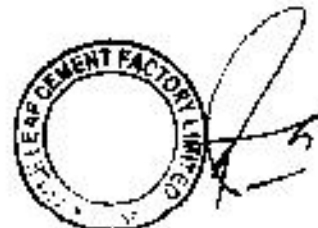
"Resolved by way of special resolution that consent and approval of Maple Leaf Cement Factory Limited (the "Company") be and is hereby accorded under Section 199 of the Companies Act, 2017 (the "Act") for investment in the form of loans/advances from time to time to Kohinoor Textile Mills Limited, the holding company, upto an aggregate sum of Rs. 1,000 million (Rupees one thousand million only) for a period of one year commencing from November 01, 2017 to October 31, 2018 (both days inclusive) at the mark-up rate of one percent above the average borrowing cost of the Company. Vide special resolution passed in general meeting held on October 31, 2016 by the shareholders, the Company was authorized to extend a facility of similar nature to the extent of Rs. 1,000 million which is valid till October 31, 2017.

Resolved further that the Chief Executive and the Company Secretary of the Company be and are hereby authorized singly to take all steps necessary, ancillary and incidental, corporate and legal formalities for the completion of transactions in relation to the loans / advances to the holding company but not limited to filing of all the requisite statutory forms and all other documents with the Securities and Exchange Commission of Pakistan (SECP), executing documents all such notices, reports, letters and any other document or instrument to give effect to the above resolution."

(Statement under Section 134(3) of the Act pertaining to the Special Business referred to the above is annexed to this notice of meeting, being sent to the shareholders.)

By Order of the Board
(Muhammad Ashraf)
Company Secretary

Lahore: October 05, 2017



NOTES:

1. The Share Transfer Books of the Company will remain closed from October 21, 2017 to October 31, 2017 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Ltd., 3-C, LDA Flats, First Floor, Lawrence Road, Lahore, at the close of business on October 20, 2017 will be considered in time for the purpose of above entitlement and to determine voting rights of the shareholders for attending the meeting.
2. A member eligible to attend, speak and vote at this meeting may appoint another member as his/her proxy and CDC shareholders shall attach an attested copy of his/her Computerized National Identity Card (CNIC) / Passport. Proxies, in order to be effective, must be received at the Company's Registered Office not later than 48 hours before the time for holding the meeting and must be duly stamped, signed and witnessed.
3. In case of corporate entity, the Board of Directors' resolution / power of attorney with specimen signature of the nominee should be attached with the proxy form.
4. Pursuant to requirement of the Section 242 of the Companies Act, 2017, any dividend payable in cash declared by a listed company shall only be paid through electronic mode directly into the bank account designated by the entitled shareholder.

Keeping in view the mandatory requirement, all valued shareholders are advised to provide electronic dividend mandate information. CDC Account Holder(s) will provide the following information directly to his/her concerned broker/participant/IAS and physical shareholders will provide the same to the Company's Share Registrar, M/s. Vision Consulting Limited, 3-C, LDA Flats, Lawrence Road, Lahore:-

| Transferor Detail | |
|-------------------------|--|
| Title of Bank Account | |
| Bank Account Number | |
| IBAN | |
| Bank's Name | |
| Branch Name and Address | |
| Branch Code | |
| CNIC Number | |
| Mobile Number | |
| E-mail Address | |

5. If the Company receives consent from members holding aggregate 10% or more shareholding, residing in geographical location to participate in the meeting through video conference at least 07 days prior to the date of meeting, the Company will arrange video conference facility.

In this regard, please fill the following and submit at Registered Office of the Company situated at 42-Lawrence Road, Lahore, at least 07 days prior to the date of Annual General Meeting.

"I/We, _____ of _____, being a member of Maple Leaf Cement Factory Limited, holder of _____ Ordinary Share(s) as per Registered Folio / CDC A/c # _____ hereby opt for video conference facility at _____.

Signature of Member / Attorney"

6. The Members, who desire for receiving the annual audited financial statements and AGM Notice through e-mail, are requested to send their written consent on a Standard Request Form available on website www.kmlg.com in order to avail this facility.
7. The audited financial statements for the year ended June 30, 2017 are available on website of the Company www.kmlg.com.



8. Shareholders are requested to notify / submit the following information & documents, in case of book entry securities in CDS to their respective CDS participants and in case of physical shares to our Share Registrar, if not earlier provided / notified :-

- Change in their addresses;
- Valid and legible copies of CNIC for printing of CNIC number(s) on their Dividend Warrant(s) as required vide SRO 831(I)/2012 dated July 05, 2012. In case of non-submission of valid & legible copy of CNIC, the Company will be constrained to withhold the Dividend Warrant(s) till such time the CNIC copy is provided by them;
- Valid and legible copies of National Tax Number (NTN) or NTN Certificate(s) of corporate entities and must quote the company name and their respective folio numbers thereon while sending the copies;
- Pursuant to requirement of the Finance Act, 2017 effective July 01, 2017, the 'Filer' & 'Non-Filer' shareholders will pay tax on dividend income @15% and 20% respectively. Therefore, please ensure that their name(s) have been entered into Active Taxpayers List (ATL) provided on website www.fbr.gov.pk of the Federal Board of Revenue (FBR), despite the fact that the shareholder is a filer, before the payment date of final cash dividend i.e. November 23, 2017, otherwise tax on cash dividend will be deducted @20% instead of 15%;
- As per clarification of FBR, each joint holder is to be treated individually as either a 'Filer' or 'Non-Filer' and tax will be deducted on the basis of shareholding notified by each joint holder. Accordingly, such shareholder(s) may notify in writing within 10 days from entitlement date i.e. October 20, 2017 as per under format to our Share Registrar. If no notification is received to our Share Registrar, then it will be assumed that the shares are held in equal proportion by the principal shareholder and the joint holder(s):

| Folio/CDC A/c. No. | Total Shares | Principal Shareholder | | Joint Shareholder(s) | | Signature (s) |
|-----------------------|-----------------|-----------------------|---|----------------------|---|---------------|
| | | Name & CNIC # | Shareholding Proportion (No. of Shares) | Name & CNIC # | Shareholding Proportion (No. of Shares) | |
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- Valid income tax exemption certificate issued by the concerned Commissioner of Inland Revenue is to be furnished to the Company / Share Registrar in order to avail tax exemption u/s 150 of the Income Tax Ordinance, 2001 (tax on dividend) where the statutory exemption under clause 47B of Part-IV of Second Schedule is available and want to avail exemption u/s 150 of the Ordinance, otherwise tax will be deducted under the provisions of laws;
- Pursuant to requirement of the Section 244 of the Companies Act, 2017, shareholders who could not collect their cash dividends / physical shares are advised to contact at the Registered Office of the Company to collect / enquire about their unclaimed dividends or physical shares, if any;
- Members are requested to submit declaration as per Zakat & Ushr Ordinance, 1980 for zakat exemption, if any;
- For any query / information, the shareholders may contact with the Company Secretary at the above Registered Office and / or Mr. Abdul Ghaffar Ghaffari of Share Registrar, Vision Consulting Ltd., 3-C, LDA Flats, Lawrence Road, Lahore. Ph. Nos. (042) 36283096-97.

