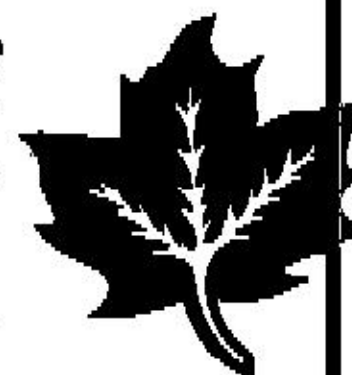


# Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)

Phones: 36278904-5 Fax: 36363184, 36368721 E-mail: mlcfl@kmlg.com

**The General Manager**  
Karachi Stock Exchange Ltd  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

*Through TCS*  
MLCF/KSE-88  
December 19, 2012

**Subject: Dissemination of Material Information -Restructuring of Foreign Currency Loan**

Dear Sir,

Pursuant to requirement of clause (xx) of the Code of Corporate Governance, it is hereby notified that Maple Leaf Cement Factory Limited (the "Company") has entered into restructuring agreement at favourable mark-up rate of 6-Months LIBOR+2.50% with Islamic Corporation for Development of Private Sector (the "ICD"). By virtue of restructuring arrangements, all present penal mark-up has been waived off by ICD and outstanding amount of US\$ 11.682 Million shall be repaid in quarterly installments commencing from December 15, 2012 to December 15, 2018.

Accordingly, the Company has paid to ICD its initial down payment amounting to US\$ 1.426 Million equivalent to Pak Rupees 140 Million approximately.

Thanking you,

Yours faithfully,  
For Maple Leaf Cement Factory Limited

(Muhammad Ashraf)  
Company Secretary

CC:

- **The Secretary** Fax # 3636 8485  
Lahore Stock Exchange Ltd  
Lahore Stock Exchange Building,  
19-Khayaban-e-Aiwan-e-Iqbal,  
Lahore.
- **The Managing Director** Fax # 051-111-473-329  
Islamabad Stock Exchange Ltd  
55-B, ISE Towers, Jinnah Avenue,  
Islamabad-44000
- **The Commissioner Enforcement & Monitoring Division** Fax # 051-9204915  
Securities and Exchange Commission of Pakistan 051-9218592  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad