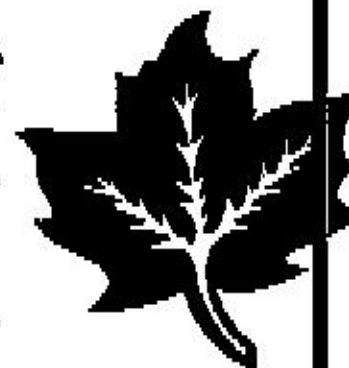


Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)

Phones: 36278904-5 Fax: 36363184, 36368721 E-mail: mlcfl@kmlg.com

The General Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Through TCS
MLCF/KSE/PS/C-3/01
April 09, 2012
Fax # 021-111-573-329

NOTICE OF BOOK CLOSURE TOWARDS OFFER FOR CONVERSION OF PREFERENCE SHARES INTO ORDINARY SHARES

Dear Sir,

Please be informed that, in accordance with the terms and conditions of the issue of Preference Shares of the Company, the 3rd semi-annual conversion date is due on April 07, 2012 towards offer for conversion of existing 53,561,035 preference shares into ordinary shares @1.2703 i.e. 1.2703 ordinary shares for every one preference share held.

In this connection, Share Transfer Books of the Company will remain closed from **April 24, 2012 to April 30, 2012** (both days inclusive) in order to determine the entitlement of preference shareholders towards offer for conversion of Preference Shares into Ordinary Shares. Physical transfers / CDS Transaction IDs received in order at Share Registrar M/s. Vision Consulting Ltd, 3-C, LDA Flats, Lawrence Road, Lahore upto the close of business on **April 23, 2012** will be considered in time for entitlement purpose.

Further, as required under the Listing Regulations of the Stock Exchanges, we are sending herewith a copy of the Notice for your record towards closure of Share Transfer Books of the Company in respect of Preference Shares which is being published in daily Newspapers.

Accordingly, you may inform the members of the Exchange.

Yours faithfully,
For Maple Leaf Cement Factory Ltd


(Muhammad Ashraf)
Company Secretary.

Encl. As above

CC to

- ◆ **The Secretary** Fax # 3636 8485
Lahore Stock Exchange (G) Ltd
Lahore Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
LAHORE
- ◆ **The Managing Director** Fax # 051-111-473-329
Islamabad Stock Exchange (G) Ltd
55-B, ISE Towers, Jinnah Avenue,
ISLAMABAD.
- ◆ **The Director (Enforcement)** Fax # (051) 9218592
Securities and Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue,
Blue Area, Islamabad.