

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-6493

**NOTICE**

December 14, 2011

Reproduced hereunder letter received from **MAPLE LEAF CEMENT FACTORY LIMITED**, for information of members of the Exchange

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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# Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)  
Phones: 042-36278904-5 Fax: 92-42-36363184 E-mail: [mlcfl@kmlg.com](mailto:mlcfl@kmlg.com)

The General Manager  
Karachi Stock Exchange (G) Ltd  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Through TCS  
MLCF/KSE/PS/C-2/16  
December 12, 2011  
Fax # 021-111-573-329

## Conversion of Preference Shares into Ordinary Shares

Dear Sir,

With reference to the subject, please be informed that the Company has cancelled 71,770 Preference Shares (Non-voting)- Series "A" of Rs.10/- each as requested by the Preference Shareholders upto November 22, 2011 (i.e. last date for partial conversion) through Central Depository System (CDS) of Central Depository Company of Pakistan Ltd (CDC) and / or physical form, as the case may be, and consequently 87,664 ordinary shares of Rs. 10/- each have been issued / allotted / credited to them at determined ratio i.e. @1.2215 ordinary shares for every one preference share held as on October 18, 2011 (book closure date) including accumulated dividend for 183 days effective April 08, 2011 to October 07, 2011 and such Ordinary Shares shall rank *pari passu* with the existing Ordinary Shares of Rs.10/- each of the Company in all respect including the voting rights.

Accordingly, we are pleased to enclose herewith a certified true copy of the Statutory Auditors' Certificate towards paid-up capital position of the Company as under:-

### Description of Paid up Capital

Paid-up capital / Total Issue (before cancellation)  
Less: Number of securities cancelled  
Paid-up capital / Total Issue (after cancellation)

Preference Shares Amount (Rs.)	No. of Preference Shares of Rs. 10/- each
536,328,050	53,632,805
717,700	71,770
<b>535,610,350</b>	<b>53,561,035</b>

Paid-up capital (before conversion)  
Add: Number of securities (issued in lieu of conversion)  
Paid-up capital (after conversion)

Ordinary Shares Amount (Rs.)	No. of Ordinary Shares of Rs. 10/- each
5,267,129,290	526,712,929
876,640	87,664
<b>5,268,005,930</b>	<b>526,800,593</b>

You may please inform the members in this respect.

Yours faithfully,  
For Maple Leaf Cement Factory Ltd,

  
(Muhammad Ashraf)  
Company Secretary.

Encl. As above

- The Secretary  
Lahore Stock Exchange (G) Ltd  
Lahore Stock Exchange Building,  
19-Khayaban-e-Aiwan-e-Iqbal,  
LAHORE-

Fax # 3636 8485

- The Managing Director  
Islamabad Stock Exchange (G) Ltd  
55-B, ISE Towers, Jinnah Avenue, Blue Area,  
ISLAMABAD.

Fax # 051-111-473-329

- The Director (Enforcement)  
Securities and Exchange Commission of Pakistan,  
NIC Building, Jinnah Avenue.

Fax # (051) 9718507

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