

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)

Phones: 042-36278904-5 Fax: 92-42-36363184 E-mail: mlcfl@kmlg.com

The General Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Through Courier
MLCF/PS/C-2/06
October 28, 2011
Fax # 021-111-573-329

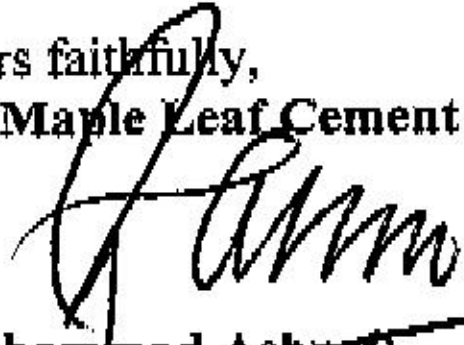
Notice towards dispatch of offer letters to the preference shareholders for conversion of preference shares (Non-voting) into Ordinary Shares

Dear Sir,

Reference is made to the subject cited above, please be informed that the Company has dispatched the offer letters in respect of 2nd semi-annual conversion date due on October 07, 2011, to its all existing preference shareholders whose names appeared on October 18, 2011 (book closure date). Further, the Company has determined the last date i.e. **November 22, 2011** towards acceptance for cancellation of preference shares and its conversion into ordinary shares.

As required under Listing Regulations of the Stock Exchanges, the same notice is also being published for information of the preference shareholders in daily "The Business Recorder" and "Nawa-e-Waqt" on **November 03, 2011**. Copy of the Notice is attached herewith for your record.

Yours faithfully,
For Maple Leaf Cement Factory Limited


(Muhammad Ashraf)
Company Secretary

Encl. As above

- **The Secretary**
Lahore Stock Exchange (G) Ltd
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore
- **The Managing Director**
Islamabad Stock Exchange (G) Ltd
55-B, ISE Towers, Jinnah Avenue,
Islamabad-44000
- **The Head of Operations**
Central Depository Company of Pakistan Ltd
CDC House, 99-B, Block "B",
S.M.C.H.S, Main Shahrah-e-Faisal,
Karachi.

Fax # 3636 8485

Fax # 051-111-473-329

Fax # 021-34326034