

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)

Phones: 042-36278904-5 Fax: 92-42-36363184 E-mail: mlcfl@kmlg.com

The General Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Through Courier
MLCF/KSE/PS/22
June 08, 2011
Fax # 021-111-573-329

**Notice for credit / dispatch of ordinary shares
in lieu of cancelled preference shares (Non-voting)**

Dear Sir,

Reference is made to the subject cited above, please be informed that 578,264 ordinary shares of Rs. 10/- each have been allotted / credited / issued by way of conversion of 493,141 preference shares on **June 02, 2011** at determined ratio i.e. @ 1.1726 ordinary shares for every one preference share held on April 18, 2011 (book closure date) into the respective accounts of CDC Account Holders who lodged their requests upto May 20, 2011 through Central Depository System of CDC for conversion of their preference shares into ordinary shares of the Company.

Further, the Company has despatched definitive share certificates covering 25,156 ordinary shares of Rs. 10/- each to the concerned shareholders who lodged their requests in physical form for conversion of their 21,452 preference shares into ordinary shares.

Yours faithfully,
For Maple Leaf Cement Factory Limited


(Muhammad Ashraf)
Company Secretary

- **The Secretary**
Lahore Stock Exchange (G) Ltd
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore
- **The Managing Director**
Islamabad Stock Exchange (G) Ltd
55-B, ISE Towers, Jinnah Avenue, Blue Area,
Islamabad-44000
- **The Head of Operations**
Central Depository Company of Pakistan Ltd
CDC House, 99-B, Block "B",
S.M.C.H.S, Main Shahrah-e-Faisal,
Karachi.

Fax # 111-441-441

Fax # 051-111-473-329

Fax # 021-34326034