

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)
Phones: 042-36278904-5 Fax: 92-42-36363184 E-mail: mlcfl@kmlg.com

→ **The General Manager**
Karachi Stock Exchange (G) Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Through Courier
MLCF/KSE/PS/10
April 28, 2011
Fax # 021-111-573-329

Notice towards dispatch of offer letters to the preference shareholders for conversion of preference shares (Non-voting) into Ordinary Shares

Dear Sir,

Reference is made to the subject cited above, please be informed that the Company has dispatched offer letters for conversion of preference shares into ordinary shares to its all preference shareholders. Further, the Company has determined the last date i.e. **May 20, 2011** towards acceptance for cancellation / conversion of preference shares into ordinary shares.

As required under Listing Regulations of the Stock Exchanges, the same notice is also being published for information of the preference shareholders in daily "The Business Recorder" and "Nawa-e-Waqt" on **May 03, 2011**. Copy of the Notice is attached herewith for your record.

Yours faithfully,
For Maple Leaf Cement Factory Limited


(Muhammad Ashraf)
Company Secretary

Encl. As above

- **The Secretary**
Lahore Stock Exchange (G) Ltd
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore
- **The Managing Director**
Islamabad Stock Exchange (G) Ltd
55-B, Jinnah Avenue, Blue Area,
Islamabad-44000
- **The Head of Operations**
Central Depository Company of Pakistan Ltd
CDC House, 99-B, Block "B",
S.M.C.H.S, Main Shahrah-e-Faisal,
Karachi.



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Fax # 021-34326034