



MIRPURKHAS SUGAR MILLS LIMITED

MODERN MOTORS HOUSE, BEAUMONT ROAD,
P.O. BOX 5379 KARACHI-75530, PAKISTAN.
UAN : 111-354-111
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Ghulam Faruque
Group

MSM/AAV/ 1201
September 21, 2015

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Off: I. I. Chundrigar Road
Karachi.

Dear Sir,

NOTICE OF EXTRAORDINARY GENERAL MEETING

We are enclosing copy of the notice of Extraordinary General Meeting of the Company for your information and records.

Hope you will find the attached documents in order.

Yours sincerely,
For Mirpurkhas Sugar Mills Limited

Abid A. Vazir
Executive Director & Company Secretary

Encl: As stated above



Mirpurkhas Sugar Mills Limited

Head Office: Modern Motors House,
Beaumont Road, Karachi. UAN: 111-354-111



GIRLAND HARQUE
GROUP

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting of the Company will be held on Wednesday, October 14, 2015, at 12:30 p.m. at the Registered Office of the Company at Sub Post Office Sugar Mill Jamrao, Umerkot Road, Mirpurkhas, Sindh to transact the following businesses:

SPECIAL BUSINESS

1. To consider and approve investment of up to Rs. 250 million in the proposed (associated) Joint Venture Wind Power Generation Company (currently in the process of incorporation) in compliance with the provision of section 208 of the Companies Ordinance, 1984. It is, therefore, proposed that the following resolution be passed as and by way of a Special Resolution with or without modification:

"Resolved that pursuant to section 208 of the Companies Ordinance, 1984 and subject to the consent and approval of the shareholders, the Board of Directors of the Company be and is hereby authorized to make an investment of up to Rs. 250 million in the proposed (associated) Joint Venture Wind Power Generation Company and to provide Corporate Guarantee(s), if required; that the Board of Directors of the Company and the Company Secretary be and are hereby authorized to do all acts, deeds and things that may be necessary or required to give effect to this resolution."

2. To consider and approve investment of up to Rs. 14.36 million in associated company namely Cherat Packaging Limited (CPL) in compliance with the provision of section 208 of the Companies Ordinance, 1984. It is, therefore, proposed that the following resolution be passed as and by way of a Special Resolution:

"Resolved that pursuant to section 208 of the Companies Ordinance, 1984, the Board of Directors of the Company be and is hereby authorized to make an investment of Rs. 14.36 million in the equity of Cherat Packaging Limited by way of subscription of right shares; that the Board of Directors of the Company and the Company Secretary be and are hereby authorized to do all acts, deeds and things that may be necessary or required to give effect to this resolution".

Statement(s) under section 160 of the Companies Ordinance, 1984, pertaining to the above-mentioned Special Businesses have been sent to the Members with the Notice.

By Order of the Board of Directors

Karachi: Abid A. Vazir
September 22, 2015 Executive Director & Company Secretary

NOTES:

1. The register of members of the Company will be closed from Tuesday, October 6, 2015, to Wednesday, October 14, 2015 (both days inclusive) and no transfers will be registered during that time.
2. A member of the Company eligible to attend and vote at the Extraordinary General Meeting may appoint another member as his/her proxy to attend and vote in his/her stead. Proxies to be effective must be in writing and must be received by the Company's Head Office 48 hours before the Meeting.
3. Shareholders of the Company whose shares are registered in their account/sub-account with Central Depository System (CDS) are requested to bring original computerized National Identity Card along with their account number in CDS and participant's ID number for verification. In case of appointment of proxy by such account holders and sub-account holders, the guidelines as contained in the SECP's circular of 26th January 2000 are to be followed.
4. Shareholders of the Company are requested to immediately notify any change in their addresses to the Share Registrar of the Company.
5. Shareholders who have not yet submitted photocopy of their valid Computerized National Identity Card (CNIC) are requested to send the same to the Share Registrar of the Company.