

**MIRPURKHAS SUGAR MILLS LIMITED**

MODERN MOTORS HOUSE, BEAUMONT ROAD,
P.O. BOX 5379 KARACHI-75530, PAKISTAN.
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MSM/ASF/162
December 15, 2011

The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Off: I.I. Chundrigar Road
Karachi.

Dear Sir,

SUBMISSION OF AUDITORS' CERTIFICATE

Further to our letter no. MSM/ASF/158 of 15th December, 2011, in accordance with the requirements of Rule 6 of The Companies (Issue of Capital) Rules, 1996, we are enclosing herewith Auditors' Certificate in respect of Free Reserves of the Company for the issue of bonus shares @ 15% i.e. 15 shares for every 100 shares held as recommended by the Board of Directors of the Company.

Yours sincerely,
For Mirpurkhas Sugar Mills Ltd.


ASLAM FARUQUE
Chief Executive

Encl: As stated above