

**MIRPURKHAS SUGAR MILLS LIMITED**

MODERN MOTORS HOUSE, BEAUMONT ROAD,
P.O. BOX 5379 KARACHI-75530, PAKISTAN.
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TEL : (92-021) 35682565-67 - 35682569-70
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MSM/ASF/194
December 17, 2009

The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Off: I. I. Chundrigar Road
Karachi.
Fax: 111-573-529

Dear Sir,

SUBMISSION OF AUDITORS CERTIFICATE

Further to our letter no. MSM/ASF/192 of 17th December, 2009, in accordance with the requirements of Rule 6 of Companies (Issue of Capital) Rules, 1996, we are enclosing herewith Auditors Certificate in respect of Free Reserves of the Company for the issue of bonus shares @ 10% i.e. 1 share for every 10 shares held as recommended by the Board of Directors of the Company.

Yours sincerely,
For Mirpurkhas Sugar Mills Ltd.


ASLAM FARUQUE
Chief Executive

Encl: As stated above