



MERIT PACKAGING LIMITED

Registered Office & Corporate Department

LAKSON SQUARE, BUILDING NO.2, SARWAR SHAHEED ROAD, KARACHI-74200 PAKISTAN

27 January 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

FAX NO. 111-573-329

Dear Sir,

DELIVERY OF SHARE CERTIFICATES/CREDIT OF RIGHT SHARES INTO CDS


We are pleased to inform you that the share certificates in respect of 750% right issue of Merit Packaging Limited are ready for delivery and may be collected personally or through an authorized representative in exchange with the paid Letter(s) of Rights from our Shares Registrar M/s. FAMCO Associates (Private) Limited, 8-F, Next to Hotel Faran, Nursery Block-6, P.E.C.H.S., Shakra-e-Faisal, Karachi between 9:00 a.m. to 12:00 noon and 2:00 p.m. to 3:00 p.m. on Monday to Thursday, on Friday 9:00 a.m. to 11:30 a.m. and 2:30 p.m. to 3:30 p.m..

Shareholders who desire to receive their certificate(s) by post may send their written request, along with the paid Letter(s) of Rights, upon receipt of which the share certificate(s) will be dispatched through registered post/courier services.

Shares in respect of all CDC account/sub-account holders have already been credited to their respective accounts. In this connection we enclose herewith a copy of letter No. OPS/CA/02/15 dated 23 January 2014 received from CDC.

Yours faithfully,

For **MERIT PACKAGING LIMITED**


(**MANSOOR AHMED**)
Company Secretary

Encl: As above