



# MERIT PACKAGING LIMITED

Registered Office & Corporate Department  
LAKSON SQUARE, BUILDING NO. 2, SARWAR SHAHEED ROAD, KARACHI-74200, PAKISTAN

10 January 2018

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

## SUBSCRIPTION OF RIGHT SHARES

Further to our letter dated 27 October 2017 regarding issuance of Right Shares in the proportion of 100% at par value of Rs. 10 per share, and in compliance as per Para 7 of Annexure-II of your letter No.PSX/C-532-7333 dated 31 October 2017, we confirm as under:

	<u>No. of Shares</u>	<u>Amount (Rs.)</u>
Right Shares offered	<u>40,314,199</u>	<u>403,141,990</u>
<u>Subscription received through Bankers to the Issue:</u>		
Soneri Bank Limited	16,374,327	163,743,270
MCB Bank Limited	9,721,653	97,216,530
BankIslami Pakistan Limited	9,276,376	92,763,760
JS Bank Limited	3,711,614	37,116,140
Total subscription received	<u>39,083,970</u>	<u>390,839,700</u>
Unsubscribed portion	<u>1,230,229</u>	<u>12,302,290</u>

Kindly acknowledge.

Thanking you,

Yours faithfully,  
For **MERIT PACKAGING LIMITED**

(TASLEEMUDDIN A. BATLAY)  
Director