

KSE/N-5594

NOTICE

October 09, 2013

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk)

MERIT PACKAGING LIMITED

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahra-e-Faisal
Karachi - 74400. Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/CS/LC-FJS/102/2013
October 7, 2013

Mr. Mansoor Ahmed
Company Secretary
Merit Packaging Limited
Registered Office & Corporate Department,
Lakson Square, Building No. 2,
Sarwar Shaheed Road,
Karachi-74200

Dear Sir,

NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your notice under Regulation BAA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") with respect to offer of new Securities by way of rights issue (hereinafter referred to as the "Right Entitlements") to the Holders of Existing Securities i.e. ordinary shares of your company and are pleased to notify pursuant to Regulation BAA.2.2 that the Right Entitlements of **Merit Packaging Limited** shall be Eligible Securities for the purpose of Central Depository System. A formal notice under Regulation BAA.2.2 of the Regulations is enclosed.

As a requirement of the Regulations, your company is required to fulfil the requirements of the Procedures as devised by CDC pursuant to the Regulations.

You are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid Rights Entitlements into the CDS.

Yours sincerely,


Fazal Hussain Gaffoor
CFO & Company Secretary

Encl. As above

Copy to:-

- Executive Director/HOD (PRDD-SMD)
Securities and Exchange Commission of Pakistan
- Director/HOD (MSRD-SMD)
Securities and Exchange Commission of Pakistan
- The Managing Director
Karachi Stock Exchange Limited
- Chief Executive Officer
National Clearing Company of Pakistan Limited

Handwritten mark