



Meezan Bank
The Premier Islamic Bank

Date: January 02, 2015

To,
Securities & Exchange Commission of Pakistan
Karachi Stock Exchange (Guarantee) Limited
Aisha Steel Mills Limited

Dear Sir,

Subject: Public Announcement of Intention in respect of the potential acquisition of the substantial shares of Aisha Steel Mills Limited - Notice Under Regulation 6(2) of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2008

We hereby give notice under Regulation 6(2) of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2008 (**Regulations**) that our client Orient Metals (Private) Limited (**Acquirer**) intends to make a Public Announcement of Intention in respect of the potential acquisition of the substantial shares of Aisha Steel Mills Limited, a company listed on the Karachi Stock Exchange.

The Public Announcement of Intention will be published in one English and one Urdu newspaper on January 08, 2015 in accordance with Section 9(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002.

We enclose herewith for your information the draft Public Announcement of Intention containing the prescribed information.

Manager to the Offer
Meezan Bank Limited

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Meezan Bank Ltd.

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