



**Meezan Bank**  
The Premier Islamic Bank



April 29, 2019

CS/PSX-14/088/2019

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Disclosure of Material Information**

Dear Sirs,

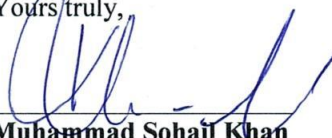
السَّلَامُ عَلَيْكُمْ

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clause 5.6.1(b) of the PSX Regulations hereby conveys the following information:

The Board of Directors of Meezan Bank Limited has approved to raise Tier 2 Capital through issuance of Subordinated Instrument, in the form of Tier 2 Sukuk up to the extent of Rs. 6,000,000,000 (Rupees six billion only), to the general public by way of public offering and/or to eligible institutional and other investors by way of private placement in terms of State Bank of Pakistan's relevant rules, regulations, circulars and notifications, subject to obtaining all applicable corporate and regulatory approvals and completion of necessary formalities.

Disclosure Form in terms of Section 15D of the Securities and Exchange Ordinance 1969, is also enclosed herewith.

Yours truly,

  
**Muhammad Sohail Khan**  
Company Secretary

Cc:

**The Director/ HOD**  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue,  
Blue Area, Islamabad.

**Meezan Bank Ltd.**

Head Office: Meezan House, C-25, Estate Avenue, SITE, Karachi - Pakistan.  
PABX: (92-21) 38103500 UAN:111-331-331 & 111-331-332 www.meezanbank.com



**DISCLOSURE FORM  
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

April 29, 2019

Name & Address of Company:	Meezan Bank Limited Meezan House C-25, Estate Avenue, SITE Karachi.
Date of Report:	April 29, 2019
Contact Information	Muhammad Sohail Khan Company Secretary  Meezan Bank Limited Meezan House C-25, Estate Avenue, SITE Karachi  Tel Number: 0092-21-38103500 Fax Number: 0092-21-36406056 Email Address: <a href="mailto:sohail.khan@meezanbank.com">sohail.khan@meezanbank.com</a>

Please mark the appropriate box below (see General Instruction A.1 below before filing the details)

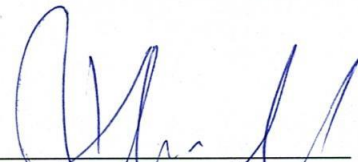
**[\*] Disclosure of inside information by listed company.**

Public disclosure of inside information, which directly concerns the listed securities.

The Board of Directors of Meezan Bank Limited has approved to raise Tier 2 Capital through Subordinated Instrument, in the form of Tier 2 Sukuk up to the extent of Rs. 6,000,000,000 (Rupees six billion only), to the general public by way of public offering and/or to eligible institutional and other investors by way of private placement in terms of State Bank of Pakistan's relevant rules, regulations, circulars and notifications, subject to obtaining all applicable corporate and regulatory approvals and completion of necessary formalities.

**SIGNATURES**

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969) and the Securities Act, 2015, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

  
\_\_\_\_\_  
**Muhammad Sohail Khan**  
Company Secretary

DATED: April 29, 2019