



Meezan Bank
The Premier Islamic Bank

October 01, 2015

CS/HBON-02/103/2015

✓ **The Deputy General Manager**
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Assalam-o-Alaikum

Subject: **MERGER OF PAKISTAN OPERATIONS OF HSBC OMAN WITH AND INTO MEEZAN BANK LIMITED**

This is in continuation of our letter No. CS/HBON-01/103/2015 dated September 30, 2015. We confirm that Competition Commission of Pakistan has allowed Meezan Bank Limited for the acquisition of Pakistan Branch Operations of HSBC Bank Oman S.A.O.G.

We may however confirm that formal merger is subject to completion of other corporate formalities including formal approval of State Bank of Pakistan. You may please inform the members of the Exchange accordingly.

Yours truly,

Tasnimul Haq Farooqui
Company Secretary

Encl.

The Director
Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building,
Jinnah Avenue,
Islamabad.

Note: Disclosure Form in terms of section 15D of the Securities and Exchange Ordinance, 1969 is enclosed

**DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE
ORDINANCE, 1969**

Karachi, the October 01, 2015

Name of the Company Meezan Bank Limited

Date of Report (date of earliest event reported if applicable) October 01, 2015

Meezan Bank Limited

(Exact name of the company as specified in its Memorandum or person as appearing on the CNIC)

Meezan House C-25, Estate Avenue, SITE, Karachi

(Address in case of companies address of registered office)

Contact Information Mr. Irfan Siddiqui, President & CEO, Meezan Bank Limited
Mr. Tasnimul Haq Farooqui, Company Secretary, Meezan Bank Limited,
Meezan House C-25, Estate Avenue, SITE Karachi
(Former name or former address, if changed since last report)

Please mark the appropriate box below.

Disclosure of inside information by listed company in terms of section 15D (1)
Public disclosure of inside information, which directly concerns the listed securities

We confirm that Competition Commission of Pakistan has allowed
Meezan Bank Limited for the acquisition of Pakistan Branch Operations
of HSBC Bank Oman S.A.O.G.

Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D (2)
Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of the inside information.

-----N/A-----

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15D (3).
Disclosure to the Public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third partying the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must ne made simultaneously.

-----N/A-----



[] Disclosure of transaction conducted by persons discharging managerial responsibilities within a listed company or person closely associated with them in terms of section 15D (5).

Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them of transaction conducted on their own account relating to the securities of such listed company.

-----N/A-----

SIGNATURES

In case of company, pursuant to the requirement of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed/on its behalf by the undersigned hereto duly authorized.

For Meezan Bank Limited,

DATE: October 01, 2015



Tasnimul Haq Farooqui
Company Secretary