



Al-Kharafi Tower, 10th and 11th Floors
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April 30, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

Dear Sirs,

Re: Disclosure in respect of acquisition of 25,146,641 shares of Meezan Bank Limited

As required by Sections 4 and 5(2) of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002 (the Takeover Ordinance), you are hereby informed that Noor Financial Investment Company KSC (closed) (NFIC), has acquired 25,146,641 shares of Meezan Bank Limited (Meezan) from D & B Kuwait Economic & Management Consulting Company KSC (closed) (D&B Kuwait) (a company incorporated under the laws of the State of Kuwait).

The following information is hereby disclosed as required under Schedule II of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2008:

1. Name and registered address of the acquirer:

NFIC has its registered office at the 11th Floor, Al Kharafi Tower, Osama Bin Munqes Street, Qibla, P.O. Box 3311, Safat 13034 Kuwait.

2. CUIIN or in the case of a foreign company its registration number

The registration number of NFIC is 71652

3. Date and jurisdiction of incorporation

NFIC is a closed shareholding company incorporated under the laws of the State of Kuwait on the 24th of November 1997.

4. The authorized and issued share capital

The authorized and issued share capital of NFIC is KD 75,000,000

5. Total number of voting shares of the target company held by the acquirer after acquisition, along with a breakup of what was held and what has been acquired.

The aggregate shareholding of NFIC in Meezan prior to the acquisition was 317,794,128 shares, representing 45.5% of the issued share capital of Meezan. The total shareholding of NFIC in Meezan subsequent to the acquisition is 342,940,769 shares, representing 49.1% of the issued shares of Meezan.