



Meezan Bank
The Premier Islamic Bank

June 15, 2009

ACCT/228/2009

Mr. Mohammed Ghufraan
Deputy General Manager
The Karachi Stock Exchange
(Guarantee) Limited
Karachi

Dear Sir,

35% RIGHT SHARES AT PAR

We refer to your letter No. KSE/ C-1052-3618 dated April 3, 2009 and wish to inform you that we have received subscription amount of Rs. 1,699,454,270 (Rupees one billion six hundred ninety nine million four hundred fifty four thousand two hundred and seventy only) in respect of 35% Right Issue at par.

Yours truly,


Shabbir Hamza Khandwala
Chief Financial Officer
& Company Secretary

Meezan Bank Ltd.

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