



Meezan Bank
The Premier Islamic Bank

February 20, 2008

ACCT/051/2009

✓ The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Road
Stock Exchange Building
Karachi

Dear Sir,

35% RIGHT SHARES AT PAR

Further to our letter No. ACCT/044/2009 dated February 20, 2009, we enclose a copy of the financial projections for three years duly signed by all Directors who were present in the 42nd meeting of the Board of Directors of the Bank as required by Rule 5(ii) of the Companies Issue of Capital Rules, 1996.

A certified true copy of the extracts of the minutes of the above meeting is also enclosed stating the approval and purpose of the 35% Right Issue at par, its benefit to the company and use of funds.

Yours truly,


Shabbir Hamza Khandwala
Chief Financial Officer
& Company Secretary

cc: The Securities & Exchange Commission of Pakistan
Jinnah, Avenue, Blue Area Islamabad.

Encls.

Page 1 of 4

Meezan Bank Ltd.

3rd Floor, P.N.S.C. Building, Moulvi Tamizuddin Khan Road, Karachi, Pakistan.
Tel : (92-21) 5610582 Fax : (92-21) 5610375, 5611451 www.meezanbank.com