



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-3781

NOTICE

June 13, 2017

Reproduced hereunder letter dated June 13, 2017 received from **MCB BANK LIMITED**, regarding **Results of the Book Building of Pakistan Stock Exchange Limited**, for information of all concerned. (Copy of the same is also available on our Website www.psx.com.pk).



Tuesday June 13, 2017

Mr. Amir M. Khan Afridi
Director (CI)
Securities and Exchange Commission of Pakistan
NICL Building, Jinnah Avenue
Islamabad

Subject: Results of the Book Building of Pakistan Stock Exchange Limited

Dear Mr. Amir M. Khan Afridi,

This is with reference to your approval dated May 30, 2017 to issue, circulate and publish the Offer for Sale Document for the Offer for Sale of Shares of Pakistan Stock Exchange Limited. We are pleased to inform the Securities and Exchange Commission of Pakistan that the Book Building was successfully concluded on Monday June 12, 2017 at a Strike Price of PKR 28/- per share.

We received a total participation of PKR 4,640 million against a total offer size of PKR 4,488 million, an oversubscription of 1.03x. A total of 150 investors participated in the Book Building, of whom 144 were deemed successful.

A category wise breakup of successful investors is provided in the table below:

Category	Total Allocation	Provisional Allocation
Commercial Banks	53,147,333	39,860,443
High Net worth Individuals	36,278,194	27,208,611
Companies	30,724,785	23,043,553
Mutual Funds	25,884,752	19,413,536
Investment Companies	10,584,845	7,938,622
Provident/Pension Funds	1,654,126	1,240,593
Insurance Companies	1,242,714	932,035
DFIs	678,571	508,927
Modarabas	100,000	75,000
TOTAL	160,295,320	120,221,320

Sincerely,

For and on behalf of MCB Bank Limited

Mr. Muzammil Shahid Bhatti
Manager
Investment Banking

Mr. Jawad Taj
Department Head
Investment Banking

CC to:

1. Shehzad Chamdia – Chairman of the Divestment Committee, Pakistan Stock Exchange Limited
2. Nadeem Naqvi – Managing Director, Pakistan Stock Exchange Limited
3. Muhammad Ghufuran – Deputy General Manager Company Affairs, Pakistan Stock Exchange Limited
4. Rafique Bhundi – Senior Vice President, Arif Habib Limited