



Bank for Life

SE-100(5F)2014/16

March 18, 2014

✓ The Managing Director  
Karachi Stock Exchange (G) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Fax: 021-111-573-329

The Managing Director  
Lahore Stock Exchange (G) Limited  
19, Khayaban-e-Aiwan-e-Iqbal Road  
P.O. Box No.1315  
Lahore.

Fax: 042-36368485

The Managing Director  
Islamabad Stock Exchange (G) Limited  
55-B, ISE Towers  
Jinnah Avenue, Blue Area  
Islamabad.

Fax: 051-111-473-329

Dear Sir,

**MCB BANK LIMITED – INTENTION TO INVEST IN “BURJ BANK LIMITED”**

MCB Bank Limited is considering to invest in new and existing shares of **Burj Bank Limited** along with additional investment by Islamic Corporation for the Development of the Private Sector (the Private Sector Investment Arm of Islamic Development Bank).

The State Bank of Pakistan has approved MCB's request to review the target bank through a detailed due diligence exercise. The due diligence exercise shall commence from the March 18, 2014.

Final outcome of the proposed acquisition shall be communicated to the Stock Exchange(s) in due course.

Yours truly,

*Mudassar Hussain Naqvi*  
Syed Mudassar Hussain Naqvi  
Company Secretary

Cc: London Stock Exchange