



MCB Bank Limited
Company Secretary Office

6th floor, MCB House
15 Main Gulberg, Jail Road
Lahore, Pakistan

T : +92 42 36041998-9
E : cat@mcb.com.pk

PSX-100(5F)2022/64
December 12, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: Disclosure of Material Information

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited ("PSX"), MCB Bank Limited ("MCB") hereby conveys the following information:

"MCB has undergone a change of ownership representing approximately 5.49% of its voting ordinary shares as per the details set out below:

Bugis Investments (Mauritius) Pte Ltd, a wholly-owned subsidiary of Fullerton Financial Holdings Pte Ltd, has transferred and sold all of the 65,020,947 ordinary shares of par value PKR 10/- each held by it in MCB, which are equivalent to 5.49% of MCB's issued share capital, to seven existing MCB shareholders, comprising three companies and four individuals, namely, Nishat Mills Limited (7,110,360 shares), Adamjee Insurance Company Limited (4,029,204 shares), Nishat Paper Products Company Limited (3,000,000 shares), Mrs. Ammil Raza (4,842,812 shares), Mian Raza Mansha (12,933,084 shares), Mrs. Naz Mansha (21,254,887 shares), and Mian Umer Mansha (11,850,600 shares).

The transaction has been completed today under a set of four Share Purchase Agreements at a purchase price of PKR 115/- per share, or an aggregate consideration of about PKR 7.48 billion, with and in accordance with the terms of prior approvals granted by the State Bank of Pakistan and the Competition Commission of Pakistan."

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 05, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure A** hereto.

You are requested to disseminate the information to the Trading Right Entitlement ("TRE") Certificate Holders of the Exchange accordingly.

Yours sincerely,


Farid Ahmad
Acting Company Secretary



Encl: **As Above**

Cc: Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Registered Office: MCB House, 15 Main Gulberg, Jail Road, Lahore, Pakistan

U : +92 42 111 000 622 **T :** +92 42 3604 1998-9 **E :** info@mcb.com.pk **www.mcb.com.pk**

Annexure – A

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore
Date of Report:	December 12, 2022
Contact Information	Mr. Farid Ahmad Acting Company Secretary MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore Tel Number: +92-42-36041621 Fax Number: +92-42-35776616 Email Address: farid.ahmad@mcb.com.pk

[*] Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities:

"MCB has undergone a change of ownership representing approximately 5.49% of its voting ordinary shares as per the details set out below:

Bugis Investments (Mauritius) Pte Ltd, a wholly-owned subsidiary of Fullerton Financial Holdings Pte Ltd, has transferred and sold all of the 65,020,947 ordinary shares of par value PKR 10/- each held by it in MCB, which are equivalent to 5.49% of MCB's issued share capital, to seven existing MCB shareholders, comprising three companies and four individuals, namely, Nishat Mills Limited (7,110,360 shares), Adamjee Insurance Company Limited (4,029,204 shares), Nishat Paper Products Company Limited (3,000,000 shares), Mrs. Ammil Raza (4,842,812 shares), Mian Raza Mansha (12,933,084 shares), Mrs. Naz Mansha (21,254,887 shares), and Mian Umer Mansha (11,850,600 shares).

The transaction has been completed today under a set of four Share Purchase Agreements at a purchase price of PKR 115/- per share, or an aggregate consideration of about PKR 7.48 billion, with and in accordance with the terms of prior approvals granted by the State Bank of Pakistan and the Competition Commission of Pakistan."

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.




Farid Ahmad
Acting Company Secretary

December 12, 2022