

SE-100(5F)2019/32

June 21, 2019

**The General Manager**

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

**Karachi**

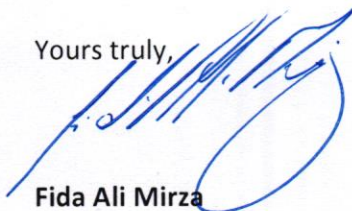
Dear Sir,

**Text of Advertisement - Dispatch/Credit of 10<sup>th</sup> Redemption of Principal and Profit Payment along with Final Amount through exercising "Call Option" in respect of Term Finance Certificate ("MCBTFC2")**

We are enclosing herewith text of an advertisement on "Dispatch/Credit of 10<sup>th</sup> Redemption of Principal and Profit Payment along with Final Amount through exercising "Call Option" in respect of Term Finance Certificate ("TFC") issue of PKR 4,198 Million (Pak Rupees Four Billion One Hundred Ninety-Eight Million) of MCB Bank Limited (successor of NIB Bank Limited) ("TFC Issue")", to be published in Daily Business Recorder and the Daily Jang (both in English and Urdu Languages) on June 22, 2019.

This is for your information and record.

Yours truly,



**Fida Ali Mirza**  
Company Secretary

Encl: As above

**Dispatch/Credit of 10<sup>th</sup> Redemption of Principal and Profit Payment along with Final Amount through exercising "Call Option" in respect of Term Finance Certificate ("TFC") issue of PKR 4,198 Million (Pak Rupees Four Billion One Hundred Ninety-Eight Million) of MCB Bank Limited (successor of NIB Bank Limited) ("TFC Issue")**

It is hereby informed that MCB Bank Limited (successor of NIB Bank Limited) has either dispatched the Banker Cheques or credited the amount of 10<sup>th</sup> Redemption of principal and profit payment along with final payment through exercising "Call Option" to redeem full outstanding amount of Listed, Rated, Subordinated and Unsecured Term Finance Certificates ("MCBTFC-II") issued on June 19, 2014 to the entitled TFC holders on June 19, 2019.

TFC holders if any, who have not yet received their entitlement may contact the Registrar at the following address:

M/s THK Associates (Pvt) Ltd.,  
First Floor, 40-C, Block-6, P.E.C.H.S., Karachi-75400.  
P.O. Box No. 8533, UAN: +92 (21) 111-000-322,  
Fax: +92 (21) 3 4168271.  
Email: [sfc@thk.com.pk](mailto:sfc@thk.com.pk)

**Fida Ali Mirza**  
Company Secretary

**MCB BANK LIMITED**

**Lahore**  
**June 22, 2019**

