



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-547

NOTICE

January 26, 2018

Reproduced hereunder letter No. IBG/SECP/78 dated January 25, 2018 received from **MCB BANK LIMITED**, regarding **Results of Book Building of Matco Foods Limited**, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



Bank for Life

IBG/SECP/78

January 25, 2018

Mr. Amir M. Khan Afridi,
Director (CI),
Securities and Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue,
Islamabad.

Subject: Results of Book Building of Matco Foods Limited

Dear Sir,

This is with reference to your approval letter No. SMD/CIW/SA-88/13/2017 dated December 20, 2017 to issue circulate and publish the Prospectus for the Initial Public Offering of Matco Foods Limited. We are pleased to inform the Securities and Exchange Commission of Pakistan that the Book Building was successfully concluded on January 24, 2018 at a Strike Price of PKR 26/- per share.

We received the participation of 30,418,770 against a total issue size of 29,143,000, an oversubscription of 1.044x. A total of 59 investors participated in the Book Building, of whom 58 were deemed successful.

A category wise breakup of successful investors is provided in the table below:

S#	Category	No of Bidders	No. of shares provisionally allocated	Percentage %
1	Commercial Banks	2	4,349,950	20%
2	Development Financial Institutions	1	1,092,850	5%
3	Mutual Funds	5	3,267,221	15%
4	Insurance Companies	2	2,048,053	9%
5	Investment Banks	1	55,874	0%
6	Employees' Provident/ Pension Funds	9	1,509,127	7%
7	Leasing Companies	-	-	0%
8	Modarabas	-	-	0%
9	Securities Brokers	9	6,021,304	28%
10	Foreign Institutional Investors	-	-	0%
11	Any other Institutional Investors	6	1,559,329	7%
	Institutional Investor	35	19,903,708	91%
12	Individual Investors:			
	Foreign Investors			0%
	Local	23	1,953,292	9%
	Individual Investors	23	1,953,292	9%
	TOTAL	58	21,857,000	100%

Sincerely,

For and on behalf of MCB Bank Limited

Muzammil Shahid Bhatti
Manager-Project Finance & Advisory Services
Investment Banking
MCB Bank Limited

Jawad Taj, CFA
Department Head – PF, Advisory & Syndication
Investment Banking Group
MCB Bank Limited

CC: The General Manager, Pakistan Stock Exchange Limited, Stock Exchange Building, Stock Exchange Road, Karachi.

MCB Bank Limited

Investment Banking

MCB Tower, 19th Floor, I.I. Chundrigar Road Karachi-74000. PABX: (021) 32641026 FAX: (021) 32270105
UAN: (021) 111-000-111 Email: info@mcb.com.pk Website: www.mcb.com.pk