



SE-100(5F)2017/62
August 24, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**Subject: Amalgamation of NIB Bank Limited with and into MCB Bank Limited
Change of name of NIB Bank Limited – TFC (19-06-2014) in PSX record**

Dear Sir,

As you are aware, in consideration of the Scheme of Amalgamation of NIB Bank Limited (NIB) with and into MCB Bank Limited (MCB) and pursuant to the requirements of Sanction Order dated June 13, 2017 issued by the State Bank of Pakistan under Section 48 of the Banking Companies Ordinance, 1962, NIB has now stands amalgamated with and into MCB effective from the close of business on 7th July 2017.

Further as you aware, NIB also had also issued a TFC with the name "NIB Bank Limited – TFC (19-06-2014)" with symbol "NIBTFC2", therefore name of this TFC is also requested to be changed as under:

Name: **MCB Bank Limited – TFC (19-06-2014)**
Symbol: **MCBTFC2**

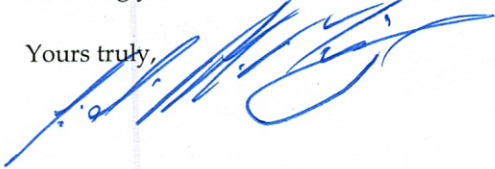
We hereby confirm that **M/s. Pak Brunei Investment Company Limited** will continue to perform the function as Trustee as per Trust Deed dated 10th March 2014.

It is further confirmed that MCB will continue to abide its obligations under the above said Trust Deed and / or the prospectus of NIBTFC2, being successor-in-interest of NIB.

We request your kind and early action on the change of name.

Thanking you,

Yours truly,


Fida Ali Mirza
Company Secretary

Encl: As above.

CC: The Manager, Shares Department
THK Associates (Pvt.) Ltd., Share Registrar – MCB Bank Ltd

MCB Bank Limited

Registered Office: MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk
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