



SE-100(5F)2017/51
August 04, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**SUBJECT: TEXT OF ADVERTISEMENT -
NOTICE ON DISPATCH OF PHYSICAL SHARE CERTIFICATES
AND FRACTIONAL ENTITLEMENT WARRANTS**

Dear Sir,

We are enclosing herewith text of an advertisement on "Dispatch of physical share certificates and fractional entitlement warrants to the shareholders of former NIB Bank Limited". This advertisement will be published in the newspapers tomorrow i.e. August 05, 2017. This is for your information and record.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

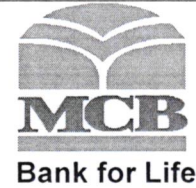

Fida Ali Mirza
Company Secretary

Encl: As above.

MCB Bank Limited

Registered Office: MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk
Company Secretary Office: 6th Floor, MCB Building, 15-Main Gulberg, Lahore - Pakistan. Ph: +92-42-36041621 Fax: +92-42-35776616

**DISPATCH OF PHYSICAL SHARE CERTIFICATES AND
FRACTIONAL ENTITLEMENT TO THE SHAREHOLDERS OF
FORMER NIB BANK LIMITED**



We, once again, would like to inform our valued shareholders of the former NIB Bank Limited (NIB) that new Ordinary Shares of MCB Bank Limited (MCB) of the face value of PKR 10/- each have been issued to the NIB shareholders as per their entitlement, that is one (1) new ordinary MCB Share for every 140.043 shares of NIB held as at the Effective Date of July 07, 2017 (close of business), under the Scheme of Amalgamation of NIB with and into MCB approved by the State Bank of Pakistan through its Sanction Order dated June 13, 2017 under Section 48 of the Banking Companies Ordinance, 1962.

In this connection, we had earlier sent our letter dated July 27, 2017, to the shareholders of NIB holding physical shares and an advertisement was also published in the newspapers on July 27, 2017, regarding readiness of physical share certificate(s), wherein the shareholders were informed and were requested to collect the share certificate(s) on or before August 04, 2017.

Since a number of the valued shareholders did not collect the share certificate(s) within the prescribed period, we have now dispatched the un-collected physical share certificate(s) to our shareholders at their registered addresses through registered post.

We have also dispatched the Fractional Entitlement Warrants to all the relevant shareholders.

In case of non-receipt of share certificates and / or fractional warrants in due course of time, the relevant shareholders can contact the Share Registrar at the following address:

M/s. THK Associates (Pvt.) Limited,
1st Floor, 40-C, Block-6,
PECHS, Karachi (Pakistan),
Tel: (+9221)111-000-322

In case, you have not already deposited copy of valid CNIC, please send the same to our Share Registrar at the above address.

Fida Ali Mirza
Company Secretary

Lahore
August 05, 2017

